



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
FEBRUARY 02, 2004
VOL. 51 NO. 14

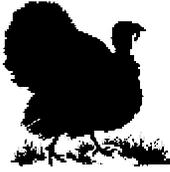
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone was steady on whole body hens and toms. Demand was very light and no trading was reported for the adequate supplies. Trading was fair on 4-8 lb plant grade breasts. Bulk parts continued steady to firm, best on tom necks and drums. Bulk meat trading centered on a light volume of fresh thigh meat. Demand was fair for the mostly light offerings.

EXPORT MARKET HIGHLIGHTS

A moderate volume of thigh meat moved into export channels. Inquiries from Russia and Mexico centered on thigh meat, otherwise export markets were quiet.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	115-120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68-69
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-64	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	58-60	-	-	-	-	-	-	-	-
CENTRAL REGION	57-59	-	-	-	-	-	-	-	-
WESTERN REGION	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 FEBRUARY 2004.

The trade sentiment on tom bulk parts was steady to firm with drums and necks in the strongest positions. Inquiry light to fair. Offerings ranged from short to adequate with tom 2-joint wings instances fully adequate. The trade sentiment on thigh meat was steady to fully steady. Interest was noted on frozen thigh meat for export to Mexico and Russia. Offerings light to adequate with some held with more confidence than others. Trading centered on fair volumes of plant grade 4-8 lb. breasts for domestic shipments and frozen thigh meat for export. Some ground breast trim traded at 70 cents shipping point.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	91.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	150.00	22
BREASTS, 4-8 LBS PLANT GRADE 2/	83.00		83.00	320
DRUMSTICKS, TOM		F	43.00	40
DRUMSTICKS, TOM—FRESH		F	44.85	130
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	36.67	120
WINGS, FULL-CUT, HEN		M	42.00	14
WINGS, V-TYPE, TOM		F	35.00	33
WINGS, V-TYPE, HEN		W	72.00	40
NECKS, TOM		F	35.00	26
NECKS, HEN		T	32.00	15
BREASTS, B/S, TOM 3/		M	133.00	400
BREASTS, B/S, TOM—FRESH 3/		F	144.08	260
THIGH MEAT		F	79.00	10
THIGH MEAT—FRESH	87.00		87.00	80
BREAST TRIM MEAT		R	78.00	120
SCAPULA MEAT		F	77.00	80
TENDERLOINS				
DESTRAPPED TENDERS		F	104.00	40
DESTRAPPED TENDERS—FRESH		R	121.00	50
WING MEAT WITH SKIN		R	69.00	25
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	30.77	113
EXPORT TRADING				
DRUMSTICKS, TOMS		F	46.13	92
WINGS FULL-CUT - TOMS		F	36.50	40
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	80.00-87.00		86.20	352

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.