



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light. Offerings adequate for current needs. Bulk parts and meats trading was slow. Inquiry was mixed. Offerings light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading centered on a light volume of tom drums and thigh meat. Inquiry was limited. Export activity slow. Offerings adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68-69
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-64	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	58-60	-	-	-	-	-	-	-	-
CENTRAL REGION	57-58	-	-	-	-	-	-	-	-
WESTERN REGION	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 JANUARY 2004.

Trade sentiment on frozen tom drums was steady to fully steady, fresh tom drums fully steady to firm, tom necks fully steady to firm, tom full-cut wings mostly steady and tom 2-joint wings steady to instances weak. Domestic demand was fair to good on fresh and frozen tom drums for deboning purposes, good on tom necks, tom wings light to fair with full-cuts the most active. Offerings of tom drums ranged short to light for buyers' needs, tom necks tight, tom full-cut wings light to adequate and tom 2-joint wings in a full range. Trading centered on moderate volumes of frozen tom breast meat and plant grade 4-8 lb. breasts for domestic shipments, balance light. For domestic: Grade non-basted 10-16 lb. breasts 105 and plant grade non-basted 10-14 lb. breasts 103, fine grind ground turkey -85% lean 10 lb. tubes 84-89 cents delivered

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	91.67	240
BREASTS, 4-8 LBS GRADE A--FRESH 2/	150.00		150.00	23
BREASTS, 4-8 LBS PLANT GRADE 2/	83.00-88.00		84.18	440
DRUMSTICKS, TOM	41.00-44.00		41.97	150
DRUMSTICKS, TOM--FRESH	42.00-43.00		42.40	100
DRUMSTICKS, HEN		W	42.00	40
WINGS, FULL-CUT, TOM	36.00-38.00		36.88	25
WINGS, FULL-CUT, HEN	42.00		42.00	14
WINGS, V-TYPE, TOM	35.00		35.00	40
WINGS, V-TYPE, HEN		F	75.00	40
NECKS, TOM	33.00-35.00		34.44	86
NECKS, HEN	31.00		31.00	14
BREASTS, B/S, TOM 3/	133.00		133.00	400
BREASTS, B/S, TOM--FRESH 3/	141.00-155.00		145.67	60
THIGH MEAT		R	79.00	40
THIGH MEAT--FRESH	84.00		84.00	70
BREAST TRIM MEAT		W	80.33	360
SCAPULA MEAT	75.50		75.50	40
TENDERLOINS		F	95.50	80
DESTRAPPED TENDERS		R	103.00	24
DESTRAPPED TENDERS--FRESH		F	114.00	20
WING MEAT WITH SKIN	68.00		68.00	10
MECHANICALLY SEPARATED 4/		F	26.00	40
MECHANICALLY SEPARATED--FRESH 4/	27.00-30.00		28.54	104
EXPORT TRADING				
DRUMSTICKS, TOMS	41.50		41.50	120
WINGS FULL-CUT - TOMS		T	35.00	40
WINGS, V-TYPE, TOM				
TAILS		W	25.00	28
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	77.00-79.00		77.41	196

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.