



USDA TURKEY MARKET NEWS REPORT

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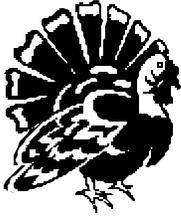
NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand remains seasonally slow. Offerings fully sufficient for the lackluster inquiry. Parts and meats trading was slow. Demand was moderate to good as availability of product limited.

EXPORT MARKET HIGHLIGHTS

Trading centered on a moderate volume of thigh meat, balance slow. Demand was mixed with interest noted from Asia, Africa, Mexico and Russia.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 13, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	61-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-64	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 14, 2004**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	61-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-64	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JANUARY 2004.

The trade sentiment on tom bulk parts was fully steady to firm on necks, full-cut and 2-joint wings steady to barely steady, mixed on drums with fresh fully steady to firm and frozen steady to fully steady. Demand was good on tom necks and fresh tom drums, light to fair on frozen tom drums, light on wings. Offerings of tom necks and fresh tom drums light at best, frozen tom drums spotty, tom full-cut wings and tom 2-joint wings ranged from light in the East to instances burdensome in other parts of the country. The trade sentiment on fresh thigh meat was mostly steady, frozen steady to instances weak. Fresh thigh meat demand was light to fair, frozen spotty with some having increased inquiry while others look for interest. Offerings of fresh thigh meat ranged light to adequate, frozen uneven ranging light to ample.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	85.00		85.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	133.09	149
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	41.04	115
DRUMSTICKS, TOM--FRESH		R	43.71	280
DRUMSTICKS, HEN		W	43.00	40
WINGS, FULL-CUT, TOM		F	43.00	18
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	34.00		34.00	40
WINGS, V-TYPE, HEN	72.00		72.00	40
NECKS, TOM		F	28.00	18
NECKS, HEN		W	25.00	40
BREASTS, B/S, TOM 3/	129.00-135.00		130.14	560
BREASTS, B/S, TOM--FRESH 3/		F	143.00	80
THIGH MEAT		W	77.63	160
THIGH MEAT--FRESH		M	88.00	80
BREAST TRIM MEAT				
SCAPULA MEAT		F	72.00	40
TENDERLOINS	88.00-88.50		88.25	160
DESTRAPPED TENDERS		F	104.25	80
DESTRAPPED TENDERS--FRESH	115.00		115.00	40
WING MEAT WITH SKIN	67.00		67.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	22.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00-42.00		40.50	160
WINGS FULL-CUT - TOMS		F	36.00	20
WINGS, V-TYPE, TOM				
TAILS		W	25.00	40
MECHANICALLY SEPARATED 4/		R	19.17	156
THIGH MEAT - FROZEN		M	76.00	364

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED
TURKEY, DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68-69
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JANUARY 2004.

The trade sentiment on fresh tom breast meat was mostly steady, fresh destrapped tenderloins steady to fully steady, frozen tom breast meat and destrapped tenderloins steady to firm and the balance of white meat at least steady. Demand on fresh tom breast meat was light to fair, fresh destrapped tenderloins fair, frozen destrapped tenderloins and tom breast meat fair to good, balance of white meat slow to moderate. Offerings were held with varied degrees of confidence with destrapped tenderloins and frozen tom breast meat from new production in the strongest hands. Trading centered on light to fair volumes of scapula and breast trim for domestic shipments, balance slow. Frozen 1 lb. coarse ground -10% ground turkey traded at 81-82 and fresh hen drums 43 cents delivered domestic. For export: frozen thigh trim 31, hen drums 38, fresh tom drums 44 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	85.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	133.09	149
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	41.04	115
DRUMSTICKS, TOM--FRESH		R	43.71	280
DRUMSTICKS, HEN		W	43.00	40
WINGS, FULL-CUT, TOM	38.00		38.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	38.00		38.00	30
WINGS, V-TYPE, HEN		T	72.00	40
NECKS, TOM	29.00-31.00		30.26	95
NECKS, HEN		W	25.00	40
BREASTS, B/S, TOM 3/	130.00		130.00	40
BREASTS, B/S, TOM--FRESH 3/		F	143.00	80
THIGH MEAT		W	77.63	160
THIGH MEAT--FRESH	86.00		86.00	80
BREAST TRIM MEAT	78.00-81.00		80.22	180
SCAPULA MEAT	70.00-77.00		72.38	320
TENDERLOINS	91.50-96.00		93.75	80
DESTRAPPED TENDERS		F	104.25	80
DESTRAPPED TENDERS--FRESH	115.00		115.00	40
WING MEAT WITH SKIN		T	67.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/	27.00		27.00	40

EXPORT TRADING

DRUMSTICKS, TOMS		T	40.50	160
WINGS FULL-CUT - TOMS		F	36.00	20
WINGS, V-TYPE, TOM				
TAILS	25.00		25.00	40
MECHANICALLY SEPARATED 4/		R	19.17	156
THIGH MEAT - FROZEN	82.00		82.00	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 01/14/04

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2003-2004	-	-	-
2002-2003	26,480	243,693	243,993