



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
DECEMBER 15, 2003
VOL. 50 NO. 149

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on frozen 8-16 lb. hens and 16-24 lb. toms was steady to weak. The market tone on fresh whole turkeys was mostly steady. No trading reported. Inquiry for fresh and frozen whole body turkey was mixed. Supplies of whole turkey was uneven and ranged from light to heavy. Bulk parts and meats activity was slow to moderate. Demand slow to materialize. Offerings readily available.



EXPORT MARKET HIGHLIGHTS

No trading reported. Interest was noted from Africa, Asia and Mexico. Offerings generally adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-80
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	107
FRESH TURKEYS Y TOMS 14-24#	107
FROZEN TURKEYS Y HENS 8-16#	71-74
FROZEN TURKEYS Y TOMS 14-24#	70-73
FROZEN TURKEYS Y TOMS 24-28#	72-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	63-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	59-60	-	-	-	-	-	-	-	-
CENTRAL REGION	59	-	-	-	-	-	-	-	-
WESTERN REGION	60-61	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 DECEMBER 2003.

Early week demand was light and no trading was reported. Supplies of bulk meats were readily available. The market tone was steady at best on breast meat, barely steady to weak on thigh meat. Bulk hen parts and tom drums were adequate to instances tight with a steady undertone. Other tom parts were steady to barely steady.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	95.00	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	145.17	600
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	42.63	160
DRUMSTICKS, TOM—FRESH		F	44.00	200
DRUMSTICKS, HEN		F	43.00	20
WINGS, FULL-CUT, TOM		F	41.67	120
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	42.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		F	25.60	75
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	112.00	20
BREASTS, B/S, TOM—FRESH 3/		F	143.00	200
THIGH MEAT		F	86.00	120
THIGH MEAT—FRESH		F	89.00	40
BREAST TRIM MEAT		T	80.00	10
SCAPULA MEAT		F	72.00	52
TENDERLOINS				
DESTRAPPED TENDERS		F	77.33	90
DESTRAPPED TENDERS—FRESH		F	112.53	60
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	14.67	120
MECHANICALLY SEPARATED—FRESH 4/		F	17.00	160
EXPORT TRADING				
DRUMSTICKS, TOMS		F	42.20	200
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		R	16.67	120
THIGH MEAT - FROZEN		F	79.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.