



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens mostly steady and 16-24 lb. tom was steady to weak. Supplies were mixed and varied regionally. Inquiry was limited for the upcoming holiday needs. Bulk parts are limited at generally steady prices.

### EXPORT MARKET HIGHLIGHTS

Trading was light and centered on thigh meat. Supplies are well maintained and prices at current levels.



### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-80
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	107
FRESH TURKEYS Y TOMS 14-24#	107
FROZEN TURKEYS Y HENS 8-16#	71-74
FROZEN TURKEYS Y TOMS 14-24#	70-73
FROZEN TURKEYS Y TOMS 24-28#	72-80

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	67-70	69.5	69.50	14.5	-	-	-	-	-
CENTRAL REGION 4/	65-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-70	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	62	-	-	-	-	-	-	-	-
CENTRAL REGION	60	-	-	-	-	-	-	-	-
WESTERN REGION	62-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 DECEMBER 2003.

The undertone on tom bulk parts was mostly steady with some areas indicating strength while others note spot weakness. Demand light at best. Offerings uneven. The trade sentiment on thigh meat was steady to weak. Demand slow to instances moderate with buyers generally unaggressive. Offerings adequate to instances burdensome. Demand from further processors mixed with some buyers concentrating on utilizing existing inventories by year end before purchasing additional product. Offerings of frozen destrapped tenderloins from both current production and with age were noted at lower trending price levels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	42.53	150
DRUMSTICKS, TOM--FRESH		F	42.00	30
DRUMSTICKS, HEN		R	43.00	30
WINGS, FULL-CUT, TOM		F	44.00	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	42.00	40
WINGS, V-TYPE, HEN		R	72.00	20
NECKS, TOM		F	24.70	135
NECKS, HEN		F	24.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	150.00	80
THIGH MEAT		T	88.00	40
THIGH MEAT--FRESH		F	88.00	20
BREAST TRIM MEAT				
SCAPULA MEAT		F	73.00	7
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	112.36	78
WING MEAT WITH SKIN		F	66.00	68
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	16.50-18.00		17.25	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	41.67	360
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	18.00		18.00	104
THIGH MEAT - FROZEN	80.00-83.00		81.50	320

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.