



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The undertone on hens was steady, toms steady to barely steady. No trading was reported. Supplies of hens and toms light to adequate, with hens in the best position. Bulk meats and parts trading limited. Demand was slow.

EXPORT MARKET HIGHLIGHTS

Trading and demand was inactive. Offerings uneven.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-80
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	107
FRESH TURKEYS Y TOMS 14-24#	107
FROZEN TURKEYS Y HENS 8-16#	71-74
FROZEN TURKEYS Y TOMS 14-24#	70-73
FROZEN TURKEYS Y TOMS 24-28#	72-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	67-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	63-66	-	-	-	-	-	-	-	-
CENTRAL REGION	62-64	-	-	-	-	-	-	-	-
WESTERN REGION	62-66	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 DECEMBER 2003.

Market activity seasonally slow. Post-holiday demand slow to materialize as most buyers and sellers review current positions. Trading limited and consist of spot loads. Supplies sufficient at this time due to the limited inquiry.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	43.00		43.00	20
DRUMSTICKS, TOM--FRESH		T	38.00	15
DRUMSTICKS, HEN	43.00		43.00	20
WINGS, FULL-CUT, TOM		F	44.50	40
WINGS, FULL-CUT, HEN		T	43.00	24
WINGS, V-TYPE, TOM	41.00-43.00		42.00	40
WINGS, V-TYPE, HEN	72.00		72.00	20
NECKS, TOM		F	24.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	110.00	40
BREASTS, B/S, TOM--FRESH 3/		W	150.00	280
THIGH MEAT		T	91.00	7
THIGH MEAT--FRESH		T	91.00	40
BREAST TRIM MEAT		T	82.00	40
SCAPULA MEAT		W	78.00	40
TENDERLOINS		T	93.00	12
DESTRAPPED TENDERS		W	82.50	80
DESTRAPPED TENDERS--FRESH		W	114.33	90
WING MEAT WITH SKIN		W	68.00	14
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	17.00-18.00		17.50	40
EXPORT TRADING				
DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		F	16.54	196
THIGH MEAT - FROZEN		F	87.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.