



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The undertone on frozen whole turkeys was steady to instances firm on hens with 8-12 lb. sizes in the strongest position, 16-24 lb. toms generally steady. Holiday fill-in demand light. Most packers are concentrating on deliveries of previously booked product. Frozen whole turkey offerings uneven and varied by size and by packer. Fresh whole turkey offerings light at best. Bulk parts and meat trading seasonally slow.



EXPORT MARKET HIGHLIGHTS

Trading slow. Inquiry light to fair with some buyer surprised at the continued strength of the parts market. Bulk parts offerings mixed. Non-Russian approved thigh meat demand light for the adequate to ample offerings.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-80
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	107
FRESH TURKEYS Y TOMS 14-24#	107
FROZEN TURKEYS Y HENS 8-16#	71-74
FROZEN TURKEYS Y TOMS 14-24#	70-73
FROZEN TURKEYS Y TOMS 24-28#	72-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	67-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	63-65	-	-	-	-	-	-	-	-
CENTRAL REGION	63-65	-	-	-	-	-	-	-	-
WESTERN REGION	64-66	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 NOVEMBER 2003.

The undertone on bulk parts was mostly steady. Demand light to instances fair. Offerings mixed ranging from short to instances fully adequate, mostly light to adequate. Trading centered on a fair volume of fresh 4-8 lb. breasts for domestic shipments, balance slow into domestic and export channels. For domestic (fresh): punched drums 56, scapula 92 cents delivered. Some open priced frozen thigh meat traded for November-December export shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	160.00		160.00	320
BREASTS, 4-8 LBS PLANT GRADE 2/		R	82.00	80
DRUMSTICKS, TOM		F	43.86	140
DRUMSTICKS, TOM--FRESH		R	42.00	10
DRUMSTICKS, HEN		F	43.00	20
WINGS, FULL-CUT, TOM		F	44.08	240
WINGS, FULL-CUT, HEN		R	42.00	20
WINGS, V-TYPE, TOM	44.00		44.00	40
WINGS, V-TYPE, HEN		F	71.00	20
NECKS, TOM		F	22.71	140
NECKS, HEN		F	21.00	20
BREASTS, B/S, TOM 3/		F	116.00	20
BREASTS, B/S, TOM--FRESH 3/		F	153.47	380
THIGH MEAT		F	91.00	20
THIGH MEAT--FRESH		R	91.00	120
BREAST TRIM MEAT		F	84.87	75
SCAPULA MEAT		R	79.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	84.00	120
DESTRAPPED TENDERS--FRESH		F	116.00	20
WING MEAT WITH SKIN		F	68.00	20
MECHANICALLY SEPARATED 4/		F	17.67	120
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00-45.00		42.50	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		W	19.75	208
THIGH MEAT - FROZEN		F	90.67	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.