



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

TUESDAY  
OCTOBER 14, 2003  
VOL. 50 NO. 122

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Trading light for prompt shipment. Demand light to moderate on both fresh and frozen whole turkey for the upcoming holiday. Supplies ranged from tight to adequate and held with confidence. Bulk parts and meats trading was light to start the week. Demand limited as most keep inventories close.



### EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance light. Demand mixed. The market tone was steady to instances firm. Inquiry was noted from Asia, Mexico and Russia. Offerings were light.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	90-109
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	79-99
TURKEYS Y TOMS 26 LBS & OVER	94-105

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	74-78
FROZEN TURKEYS Y TOMS 28# & UP	81-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	69-71
FROZEN TURKEYS Y TOMS 14-24#	68-73
FROZEN TURKEYS Y TOMS 24-28#	74-78

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	63.5-66	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	63-66	65.5-66	65.75	160	-	-	-	-	-
WESTERN REGION 5/	63-65	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	63	-	-	-	-	-	-	-	-
CENTRAL REGION	63	-	-	-	-	-	-	-	-
WESTERN REGION	60-63	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 OCTOBER 2003.

The trade sentiment on bulk parts was steady to firm with hen items in the strongest position. Demand light to fair with supplies generally held with confidence. Trading centered on a fair volume of frozen tom drums for export, balance slow. Hen necks traded at 20.50 cents delivered export for prompt shipments and at 22.50 cents delivered export for November shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	83.00	80
DRUMSTICKS, TOM		F	42.00	20
DRUMSTICKS, TOM—FRESH		F	42.22	51
DRUMSTICKS, HEN	42.00		42.00	5
WINGS, FULL-CUT, TOM	34.00		34.00	9
WINGS, FULL-CUT, HEN	32.00		32.00	12
WINGS, V-TYPE, TOM	41.00-42.00		41.33	120
WINGS, V-TYPE, HEN		W	67.00	20
NECKS, TOM		F	20.00	40
NECKS, HEN	19.00		19.00	14
BREASTS, B/S, TOM 3/		R	126.00	33
BREASTS, B/S, TOM—FRESH 3/		F	166.00	80
THIGH MEAT		R	93.00	6
THIGH MEAT—FRESH		F	91.39	41
BREAST TRIM MEAT		R	84.00	40
SCAPULA MEAT		R	83.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	88.67	60
DESTRAPPED TENDERS—FRESH		F	118.44	71
WING MEAT WITH SKIN	62.00		62.00	40
MECHANICALLY SEPARATED 4/		W	31.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	27.36	42
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00		40.00	240
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	22.00	40
MECHANICALLY SEPARATED 4/		R	33.00	52
THIGH MEAT - FROZEN		F	94.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.