



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand centered on spot loads. Sales were limited to less than truck lot volumes. Trading was light on bulk parts and meats. Inquiry was typical for early week as buyers and sellers reviewed current inventories. Offerings remain limited and held in firm hands.



EXPORT MARKET HIGHLIGHTS

Moderate trading centered on tom drums and thigh meat. Offerings were light. Most inquiry was for shipment to Russia.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	90-109
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	79-99
TURKEYS Y TOMS 26 LBS & OVER	94-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	105-110
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66-67
FROZEN TURKEYS Y TOMS 14-24#	65-67
FROZEN TURKEYS Y TOMS 24-28#	69-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	62-65	65	65.00	10	-	-	-	-	-
CENTRAL REGION 4/	60-64	-	-	-	-	-	-	-	-
WESTERN REGION 5/	62-65	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION	60-62	-	-	-	-	-	-	-	-
WESTERN REGION	60-62	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 SEPTEMBER 2003.

Fresh tom breast meat was steady to barely steady and available; thigh meat was steady to fully steady and supplies were in close balance to tight. Trade sentiment was steady to firm on drums and wings, steady on necks. Limited supplies of mechanically separated turkey (MST) combined with a strong demand kept MST fully steady to firm. Fresh wing meat with skin traded at 65-71 cents on less than trucklot volumes. Export trading was moderate on tom drums and thigh meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	90.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	153.00	19
BREASTS, 4-8 LBS PLANT GRADE 2/		W	84.00	640
DRUMSTICKS, TOM		W	41.25	80
DRUMSTICKS, TOM—FRESH	42.00		42.00	80
DRUMSTICKS, HEN		T	39.00	60
WINGS, FULL-CUT, TOM	29.00		29.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	42.50	80
WINGS, V-TYPE, HEN		F	65.00	40
NECKS, TOM	18.00		18.00	20
NECKS, HEN	17.00		17.00	20
BREASTS, B/S, TOM 3/		T	123.00	40
BREASTS, B/S, TOM—FRESH 3/		F	166.00	80
THIGH MEAT				
THIGH MEAT—FRESH		R	95.33	60
BREAST TRIM MEAT		R	84.00	10
SCAPULA MEAT		W	72.00	20
TENDERLOINS				
DESTRAPPED TENDERS		T	91.00	20
DESTRAPPED TENDERS—FRESH		F	120.00	20
WING MEAT WITH SKIN		W	53.00	20
MECHANICALLY SEPARATED 4/		F	30.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	26.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	42.00-43.00		42.29	364
WINGS FULL-CUT - TOMS		R	30.15	92
WINGS, V-TYPE, TOM				
TAILS		W	23.25	120
MECHANICALLY SEPARATED 4/		F	33.50	40
THIGH MEAT - FROZEN	92.00		92.00	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.