



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand light to moderate. No trading was reported. Offerings light to adequate. Parts and meats undertone was fully steady to firm. Supplies adequate to barely adequate.

EXPORT MARKET HIGHLIGHTS

Trading light on less than adequate supplies for prompt shipments. Demand fairly good with a steady to firm undertone noted. Most interest noted from Russia for prompt shipments and to a lesser extent Asia, Mexico and Eastern Europe.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	90-109
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	79-99
TURKEYS Y TOMS 26 LBS & OVER	94-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	105-110
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65-66
FROZEN TURKEYS Y TOMS 14-24#	64-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-62	-	-	-	-	-	-	-	-

16-24 LB TOMS

EASTERN REGION	58-61	-	-	-	-	-	-	-	-
CENTRAL REGION	57-60	-	-	-	-	-	-	-	-
WESTERN REGION	57-61	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 SEPTEMBER 2003.

The trade sentiment was steady to firm on white meat. White meat inquiry was fair with increased interest and strength noted on trims for both domestic and export shipments. Trading was at higher price levels on frozen breast trim from new production for prompt shipments confirmed from both buyer and seller. Offerings of frozen white meat from new production and fresh were generally held with confidence. The trade sentiment on thigh meat was fully steady to firm. Inquiry was fair to good. Some trading was noted on frozen thigh meat for export at higher trending prices for late September shipments. Supplies were held with confidence and generally at higher trending price levels. Trading slow on all items. Fresh scapula traded at 70 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	33.00-35.00		34.67	48
DRUMSTICKS, TOM—FRESH		F	33.00	60
DRUMSTICKS, HEN		F	31.00	40
WINGS, FULL-CUT, TOM	26.00		26.00	52
WINGS, FULL-CUT, HEN		R	26.00	40
WINGS, V-TYPE, TOM	37.00		37.00	40
WINGS, V-TYPE, HEN	66.00		66.00	40
NECKS, TOM		F	17.45	181
NECKS, HEN	17.00		17.00	15
BREASTS, B/S, TOM 3/		R	118.00	30
BREASTS, B/S, TOM—FRESH 3/	172.00		172.00	40
THIGH MEAT				
THIGH MEAT—FRESH		F	82.00	40
BREAST TRIM MEAT	83.00		83.00	40
SCAPULA MEAT		F	57.67	60
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	118.92	87
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED—FRESH 4/	18.00-19.00		18.64	56
EXPORT TRADING				
DRUMSTICKS, TOMS	35.50		35.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	31.50	208
TAILS		T	21.00	28
MECHANICALLY SEPARATED 4/		F	26.00	104
THIGH MEAT - FROZEN	86.00		86.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.