



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Inquiry was light to moderate. Limited trading reported. Offerings were adequate. The trade sentiment on bulk parts was steady to fully steady with drums and wings in the strongest position.



EXPORT MARKET HIGHLIGHTS

Trading light. Demand centered on frozen thigh meat at higher trending prices into non-Russian export channels and tom drums. Interest noted from Asia, Russia and Mexico.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	105-110
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65-66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	58-60	59	59.00	240	-	-	-	-	-
CENTRAL REGION 4/	57-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-60	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	58-59	59	59.00	280	-	-	-	-	-
CENTRAL REGION	57-58	-	-	-	-	-	-	-	-
WESTERN REGION	57-58	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 AUGUST 2003.

The trade sentiment was fully steady to firm on fresh tom breast meat and fresh and frozen thigh meat. Demand was fairly good for the limited supplies of whole muscle meats. Tom drums and hen and tom v-type wings were fully steady and supplies were tight. Hen v-type wings moved at higher trending prices for domestic use and tom drums were higher into export channels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	30.00	40
DRUMSTICKS, TOM—FRESH		F	30.00	40
DRUMSTICKS, HEN		T	26.00	20
WINGS, FULL-CUT, TOM	24.00		24.00	80
WINGS, FULL-CUT, HEN		M	21.00	40
WINGS, V-TYPE, TOM		T	25.50	40
WINGS, V-TYPE, HEN	58.00		58.00	40
NECKS, TOM		F	17.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/	118.00		118.00	40
BREASTS, B/S, TOM—FRESH 3/		F	152.00	80
THIGH MEAT	70.00		70.00	80
THIGH MEAT—FRESH		F	67.00	80
BREAST TRIM MEAT				
SCAPULA MEAT		W	48.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	84.00	40
DESTRAPPED TENDERS—FRESH		F	114.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	18.00-19.00		18.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS	31.00		31.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	19.00	40
MECHANICALLY SEPARATED 4/		M	17.00	80
THIGH MEAT - FROZEN		F	69.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.