



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on whole body hens and toms was steady to fully steady. Inquiry was light to moderate with some buyers taking a wait and see attitude. No trading was reported for prompt shipments, however a moderate volume of hens and toms traded for the Thanksgiving holiday period. Offerings of frozen hens and toms were adequate for current trade requirements. Parts and meats trading was minimal to start the week. Demand mixed. Buyers reviewing current needs and evaluating available inventories to see if any problems have been forthcoming due to the massive power outage in the Northeast.



EXPORT MARKET HIGHLIGHTS

Limited trading taking place for the early part of the week. Demand was active, with interest noted from Asia, Mexico and Russia. Offerings limited and held with confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	105-110
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	55-59	-	-	-	67.00	120	NOV	-	-
CENTRAL REGION 4/	54.5-57	-	-	-	-	-	-	768	NOV
WESTERN REGION 5/	57-60	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	55-58	-	-	-	-	-	-	-	-
CENTRAL REGION	54.5-56	-	-	-	-	-	-	1080	NOV
WESTERN REGION	57-58	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 AUGUST 2003.

The market tone was fully steady to firm on fresh tom breast meat with trading at higher trending prices. Trading was light on bulk meats and young hen thigh meat sold at 58 cents delivered. Spot loads of parts moved at mostly unchanged levels except tom v-type wings, which were higher than previous week. Less than truck lot trading: tails at 19 cents, fresh wing meat at 42 cents, and fresh breast trim 65 cents. Export trading was minimal.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	152.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	78.00	800
DRUMSTICKS, TOM		F	26.31	175
DRUMSTICKS, TOM—FRESH	28.00		28.00	40
DRUMSTICKS, HEN		F	26.00	20
WINGS, FULL-CUT, TOM	22.00		22.00	40
WINGS, FULL-CUT, HEN	21.00		21.00	40
WINGS, V-TYPE, TOM	29.00		29.00	20
WINGS, V-TYPE, HEN		F	55.00	20
NECKS, TOM		F	17.05	147
NECKS, HEN		R	17.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	132.00-137.00		134.67	120
THIGH MEAT	58.00		58.00	40
THIGH MEAT—FRESH				
BREAST TRIM MEAT		M	63.00	40
SCAPULA MEAT	57.00		57.00	32
TENDERLOINS				
DESTRAPPED TENDERS		F	90.00	40
DESTRAPPED TENDERS—FRESH		F	110.58	31
WING MEAT WITH SKIN		T	30.00	200
MECHANICALLY SEPARATED 4/		F	16.00	26
MECHANICALLY SEPARATED—FRESH 4/	18.00		18.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	27.00	80
WINGS FULL-CUT - TOMS		F	20.00	52
WINGS, V-TYPE, TOM				
TAILS	19.00		19.00	40
MECHANICALLY SEPARATED 4/	17.00		17.00	80
THIGH MEAT - FROZEN		F	54.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.