



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
AUGUST 04, 2003
VOL. 50 NO. 92

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was mostly steady. No trading for prompt shipment was reported however, a moderate amount of hens and toms traded for deferred shipments. Inquiry remains light for both prompt and deferred arrivals. Offerings are adequate. Bulk parts and meats trading was slow. Demand was mixed.



EXPORT MARKET HIGHLIGHTS

Trading and demand was light to moderate. Offerings are mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	110
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	56-59	-	-	-	59.00	600	SEP	-	-
CENTRAL REGION 4/	55-57	-	-	-	59.00	600	SEP	-	-
WESTERN REGION 5/	58-60	-	-	-	59.00	2000	OCT	-	-
16-24 LB TOMS									
EASTERN REGION	55-58	-	-	-	59.00	1500	OCT	-	-
CENTRAL REGION	55-56	-	-	-	59.00	1500	OCT	-	-
WESTERN REGION	57-58	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Bell, CA	Voice	(323)269-4154	Jim Derby
	Recorded	(404)562-5856			Fax	(323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(323)260-4676	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 AUGUST 2003.

The trade sentiment on tom bulk parts ranged from steady to fully steady on drums and full-cut wings to barely steady on necks. Inquiry was slow to moderate, best on drums and wings. Some continued interest was noted on tom drums for September shipments. Domestic trading was light on all items for current deliveries. A heavy volume of Grade A 4-8 lb. breasts traded at 85 cents delivered November-December. Fresh breast trim: 65-74 mostly 65, plant grade breasts: non-basted 14-16 lb. 73-84 mostly 73, basted 18-20 lb. 85 cents delivered current. Export trading was fair on tom drums, balance light. Tom necks traded at 16.50 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	85.33	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		T	79.60	400
DRUMSTICKS, TOM	25.00		25.00	20
DRUMSTICKS, TOM—FRESH		F	25.91	110
DRUMSTICKS, HEN		F	25.00	30
WINGS, FULL-CUT, TOM		F	21.79	190
WINGS, FULL-CUT, HEN		F	21.00	10
WINGS, V-TYPE, TOM	24.00		24.00	12
WINGS, V-TYPE, HEN				
NECKS, TOM		F	18.00	10
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	118.00-121.00		119.90	105
THIGH MEAT				
THIGH MEAT—FRESH	52.00		52.00	40
BREAST TRIM MEAT	60.00		60.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS	79.00		79.00	120
DESTRAPPED TENDERS—FRESH		F	111.00	30
WING MEAT WITH SKIN	40.00		40.00	40
MECHANICALLY SEPARATED 4/		F	20.00	20
MECHANICALLY SEPARATED—FRESH 4/	18.00-19.00		18.38	160
EXPORT TRADING				
DRUMSTICKS, TOMS	24.00-26.50		25.37	414
WINGS FULL-CUT - TOMS		W	20.00	108
WINGS, V-TYPE, TOM		T	23.00	156
TAILS	18.00		18.00	104
MECHANICALLY SEPARATED 4/	20.00		20.00	104
THIGH MEAT - FROZEN	50.50-51.00		50.75	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.