



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The undertone on frozen hens and consumer sized toms was mostly steady. Inquiry was light with no trading reported. Offerings adequate to fully adequate. Bulk parts, meat and rib breast trading was light on all items. Some increased interest was noted on tom drums for September shipments with a few buyers bidding at higher price levels.

EXPORT MARKET HIGHLIGHTS

Trading centered on a fair volume of frozen thigh meat for export, balance slow. Export demand continued to be the strongest from Russia with interest also noted from Asia and Mexico. Availability of product varied somewhat by destination.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	110
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	55.5-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-60	-	-	-	-	-	-	-	-

16-24 LB TOMS

EASTERN REGION	55-58	-	-	-	-	-	-	-	-
CENTRAL REGION	55-56	-	-	-	-	-	-	-	-
WESTERN REGION	57	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JULY 2003.

Demand and trading for domestic shipments was light. Some inquiry on tom drums was going unfilled for August shipments with a few buyers bidding higher for September deliveries. Export trading centered on a fair volume of frozen thigh meat for export, balance slow. Most sellers remained confident in thigh meat due to continued interest from Russia and other destinations. Some turkey fries traded 120 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	85.00-86.00		85.33	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	83.00		83.00	40
DRUMSTICKS, TOM		R	24.77	130
DRUMSTICKS, TOM—FRESH	26.00		26.00	80
DRUMSTICKS, HEN		F	23.00	13
WINGS, FULL-CUT, TOM	20.00		20.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	25.00	15
WINGS, V-TYPE, HEN		R	54.00	3
NECKS, TOM		R	16.51	215
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	103.00	60
BREASTS, B/S, TOM—FRESH 3/	118.00		118.00	40
THIGH MEAT				
THIGH MEAT—FRESH		F	52.00	20
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		W	86.00	10
DESTRAPPED TENDERS—FRESH		F	111.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	17.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	26.00	160
WINGS FULL-CUT - TOMS		F	19.00	104
WINGS, V-TYPE, TOM	22.00		22.00	87
TAILS		R	15.83	380
MECHANICALLY SEPARATED 4/		F	17.00	120
THIGH MEAT - FROZEN	50.00-67.00		58.39	316

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.