



USDA TURKEY MARKET NEWS REPORT

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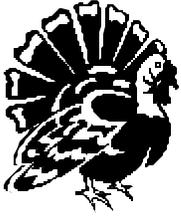
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The undertone on frozen hens and consumer sized toms was steady to instances barely steady for current shipments, however some increased seller confidence was noted of deferred shipments. Inquiry was slow to fair on whole turkeys with processors continuing to note a gradual increase in buyers' "shopping". Trading was light with firm priced trading noted for August shipments. Offerings of frozen 10-12 lb. hens were light to adequate with some sellers attempting to tie together 12-16 lb. sizes with 10-12s in order to move product. Offerings of toms available. Trading on 4-8 lb. breasts and fresh tom breast meat was moderate, light on the balance of parts and meats.

EXPORT MARKET HIGHLIGHTS

Trading was active on drums, thigh meat and mechanically separated turkey, balance light. Demand continued active for Russia with interest also noted for Asia, Mexico, Eastern Europe and the Caribbean.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 08, 2003**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	58-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 09, 2003**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	58-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-61	55-58	57.25	160	64.00	200	AUG	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-58	55	55.00	40	-	-	-	120	JUL
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 JULY 2003.

The undertone on white meat was steady at best. Demand was slow to instances moderate with instances of increased activity being noted on frozen white meat. Some increased activity was noted on further processed items with interest noted for the December holidays. Trading centered on a moderate volume of frozen destrapped tenderloins and on a light volume of frozen wing meat with -4 months age. Offerings were generally available.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	26.00	20
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	24.00	20
WINGS, FULL-CUT, TOM		F	22.00	15
WINGS, FULL-CUT, HEN		T	21.00	6
WINGS, V-TYPE, TOM		F	25.00	20
WINGS, V-TYPE, HEN		F	54.00	20
NECKS, TOM	18.00		18.00	40
NECKS, HEN		W	17.00	18
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		W	117.80	200
THIGH MEAT		F	52.00	20
THIGH MEAT—FRESH		F	53.00	48
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS	95.00-96.00		95.08	520
DESTRAPPED TENDERS—FRESH	112.00		112.00	40
WING MEAT WITH SKIN	32.00		32.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	16.00-18.00		16.75	160

EXPORT TRADING

DRUMSTICKS, TOMS		T	24.59	296
WINGS FULL-CUT - TOMS		T	20.00	324
WINGS, V-TYPE, TOM		W	25.00	216
TAILS				
MECHANICALLY SEPARATED 4/		W	14.50	108
THIGH MEAT - FROZEN		F	50.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED

TURKEY,

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 JULY 2003.

The trade sentiment on tom bulk parts was steady to fully steady on drums, mostly steady on full-cut wings and steady to barely steady on necks. Demand on tom drums was fair to good with the best interest noted into export channels, balance of tom bulk parts was light to instances fair. Offerings of tom bulk parts ranged from mostly light on drums to instances fully adequate on necks. The undertone on thigh meat was firm for export to Russia, mostly steady for other destinations. Demand was fair to instances good. Offerings light to adequate. The undertone on mechanically separated turkey (MST) was mostly steady with instances of increased confidence noted. Demand was slow to moderate for the light to adequate offerings. Domestic trading centered on fair volumes of 4-8 lb. breasts and fresh tom breast meat. Export trading centered on moderate volumes of tom drums, thigh meat and MST. Fresh scapula 66, Grade A non-basted breasts: 8-10 lb. 81, 10-12 lb. 98 cents delivered domestic. For export: hen necks 16.50, hen drums 22, Grade A 8-10 lb. breasts +6 months age 71.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	88.00		88.00	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/	153.00		153.00	18
BREASTS, 4-8 LBS PLANT GRADE 2/	79.00		79.00	400
DRUMSTICKS, TOM		F	26.00	20
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	24.00		24.00	9
WINGS, FULL-CUT, TOM	20.50-22.00		20.60	43
WINGS, FULL-CUT, HEN	21.00		21.00	17
WINGS, V-TYPE, TOM		F	25.00	20
WINGS, V-TYPE, HEN		F	54.00	20
NECKS, TOM	19.00-21.00		19.26	46
NECKS, HEN	17.00		17.00	6
BREASTS, B/S, TOM 3/	109.00		109.00	40
BREASTS, B/S, TOM—FRESH 3/	118.00-125.00		119.45	463
THIGH MEAT		F	52.00	20
THIGH MEAT—FRESH	53.00		53.00	40
BREAST TRIM MEAT	61.00-63.00		62.00	134
SCAPULA MEAT	52.00		52.00	40
TENDERLOINS				
DESTRAPPED TENDERS	87.00		87.00	26
DESTRAPPED TENDERS—FRESH	111.00-112.00		111.20	200
WING MEAT WITH SKIN	38.00		38.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	18.00-20.00		18.89	180
EXPORT TRADING				
DRUMSTICKS, TOMS	23.50-27.00		25.62	472
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	23.00		23.00	104
TAILS	19.50		19.50	40
MECHANICALLY SEPARATED 4/	17.00		17.00	400
THIGH MEAT - FROZEN	45.00-52.00		48.11	496

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/09/03

SEASON	POULTRY HEALTH BOARD ACCUMULATED		
	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004	-	1,667	1,667
2002-2003	-	-	-

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/02/03

SEASON	POULTRY HEALTH BOARD ACCUMULATED		
	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004	1,667	1,667	1,667
2002-2003	-	-	-

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-in-Charge
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)965-4661	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-in-Charge
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby,
	Fax	(323)269-5926	Officer-in-Charge
	Recorded	(323)260-4676	