



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone was about steady on frozen 8-16 lb. hens and 16-24 lb. toms. Offers were adequate. Demand was light as the holiday weekend approached. No sales reported. Parts and meats trading was light. Supplies were adequate.



### EXPORT MARKET HIGHLIGHTS

Trading was spotty. Fresh tom drums moved at 24.5 cent delivered. Inquiry was fair from Russia, Asia and Mexico.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	58-62	-	-	-
CENTRAL REGION 4/	56-61	-	-	-
WESTERN REGION 5/	59-61	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	58-59	-	-	-
CENTRAL REGION	56-58	-	-	-
WESTERN REGION	57-59	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS**, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JULY 4, 2003	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF JUNE	CURRENT MONTH	LAST MONTH	SAME MONTH YEAR AGO
<b>8-16 LB HENS</b>							
EASTERN REGION	60.00**	60.00**	66.25**	8-16 LB HENS			
CENTRAL REGION	58.50**	59.00**	65.75**	EASTERN REGION	60.12	60.36	65.68
WESTERN REGION	60.00**	60.00**	66.50**	CENTRAL REGION	59.10	59.43	65.18
<b>16-24 LB TOMS</b>							
EASTERN REGION	58.50**	58.50**	60.94	WESTERN REGION	60.01	60.64	65.88
CENTRAL REGION	57.00**	57.00**	59.50**	16-24 LB TOMS			
WESTERN REGION	58.00**	58.00**	60.75**	EASTERN REGION	58.83	58.12	59.55
				CENTRAL REGION	57.38	57.67	59.28
				WESTERN REGION	57.88	58.05	59.40

\*\*BASED ON OFFERS

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Bell, CA	Voice	(323)269-4154	Jim Derby
	Recorded	(404)562-5856			Fax	(323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(323)260-4676	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,  
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

**FRESH TURKEYS WITH TIMERS OR EQUIVALENT** U.S. GRADE A,  
DELIVERED FIRST RECEIVERS, EASTERN REGION  
CENTS PER POUND, WEEK OF 07-JUL-2003

	(8-16#)	(16-24#)
	HENS	LBS TOMS
	PRICE	PRICE
	(000)	(000)
SALES (PROMOTIONS INCLUDED)	Too few to report	
SALES (PROMOTIONS NOT INCLUDED)		
SALES (PROMOTIONS ONLY)		
SALES (PRICE TO BE DETERMINED)		

**TURKEY MOVEMENT TREND** (IN THOUSAND POUNDS)

## SLAUGHTER-CERTIFIED RTC TURKEYS

MAY	473,557*
JUNE 1-28, 2003	448,529*
To date 2003	2,690,251*
To date 2002	2,569,406*

\* PRELIMINARY

**NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS**BY GEOGRAPHICAL AREAS WEEK ENDING 28-Jun-2003  
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

	--YOUNG TURKEYS--			OLD BANDED -THOUSAND	TOTAL TURKEYS HEAD-	AVG LIVEWT
	THOUSAND HEAD	PCT CHG PW	AVG LIVE WT			
N EAST	977	11	22.83	(A)	979	22.83
SATL	866	5	30.52	(A)	868	30.52
N CENT	2,312	2	31.23	(A)	2,314	31.23
S CENT	498	5	21.03	(A)	500	21.03
WEST	465	-5	23.66	(A)	466	23.66
U.S. TOTAL	5,118(B)	4	27.79	9	5,127	27.79

## TO-DATE

2003 119,257(B) 380 119,637

## TO-DATE

2002 117,667(B) 205 117,872

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 51,000 for the year 1,595,000; last year to date 1,208,000.

**LIVE TURKEYS SLAUGHTERED**

W/E 28-Jun-2003

	YOUNG		YOUNG BREEDERS	OLD	TOTAL
	HENS	TOMS			
	THOUSANDS				
HEAD	2,086	2,981	51	9	5,127
AVG WT	16.33	35.92	24.98	28.82	27.83
LAST WEEK	2,003	2,872	67	31	4,973
SAME WK YR AGO	1,975	2,826	81	17	4,899
AVG WT	16.77	35.43	24.56	28.27	27.70
TO-DATE/2003	47,136	70,526	1,595	380	119,637
TO-DATE/2002	47,077	69,382	1,208	205	117,872

**USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Mike Sheats, Chief
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman, Officer-in-Charge
	Fax	(404)562-5875	
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	Fax	(323)269-5926	
	Recorded	(323)260-4676	

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 JULY 2003.**

Trading was very limited going into the holiday weekend, consisting of mostly less than trucklot volumes. Tom drums were steady, tom wings mostly steady and tom necks were barely steady. Hen parts were generally steady. Supplies of thigh meat were balanced keeping market tone steady. Mechanically separated turkey was available however buyer interest was lacking and prices were under pressure. Export demand was fair to Russia, Asia and Mexico. Fresh tom drums moved at 24.5 cents to the border.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A—FRESH 2/						
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	26.00		26.00	20	26.10	80
DRUMSTICKS, TOM—FRESH		F	24.45	84		
DRUMSTICKS, HEN	24.00		24.00	20	23.31	26
WINGS, FULL-CUT, TOM	22.00		22.00	15	22.00	32
WINGS, FULL-CUT, HEN		T	21.00	6	21.00	6
WINGS, V-TYPE, TOM	25.00		25.00	20	25.00	20
WINGS, V-TYPE, HEN	54.00		54.00	20	54.00	20
NECKS, TOM	18.00-21.00		19.08	63	19.32	85
NECKS, HEN		W	17.00	18	17.00	42
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM—FRESH 3/		W	117.80	200	117.83	240
THIGH MEAT	52.00		52.00	20	52.00	20
THIGH MEAT—FRESH	53.00		53.00	48	53.00	48
BREAST TRIM MEAT		F	63.00	40		
SCAPULA MEAT						
TENDERLOINS						
DESTRAPPED TENDERS		T	97.00	6	97.00	6
WING MEAT WITH SKIN		W	38.00	40	38.00	40
DESTRAPPED TENDERS—FRESH	111.00		111.00	16	111.00	16
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED—FRESH 4/		F	16.67	120		
EXPORT TRADING						
DRUMSTICKS, TOMS		T	24.59	296	24.59	296
WINGS FULL-CUT - TOMS		T	20.00	324	20.00	324
WINGS, V-TYPE, TOM		W	25.00	216	25.00	216
TAILS						
MECHANICALLY SEPARATED 4/		W	14.50	108	15.82	228
THIGH MEAT - FROZEN	50.50		50.50	40	49.70	606

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.