



USDA TURKEY MARKET NEWS REPORT

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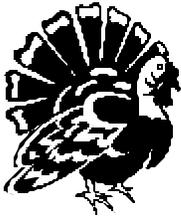
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No reported sales. Demand limited with very little buyer interest. Offerings fully adequate. Parts and meats trading was slow for domestic use. Supplies adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and tom 2-joint wing, balance light. Demand moderate from Russia, Asia and Mexico. Buyers cautious and directed at selective lines of product. Export offerings barely adequate for drums and wings.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 01, 2003**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	58-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 02, 2003**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	58-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 JULY 2003.

The market tone on tom parts was fully steady on drums and full-cut wings, thigh meat steady to fully steady, balance of items steady at best. Demand mixed from inactive to moderate with most inquiry for tom drums, full-cut wings and thigh meat. Supplies were light on tom drums and full-cut wings, balance were adequate to fully adequate. Export demand was good for Russia, Asia and Mexico.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	85.23	220
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	140.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		T	81.00	120
DRUMSTICKS, TOM	27.00		27.00	30
DRUMSTICKS, TOM—FRESH		F	24.45	84
DRUMSTICKS, HEN	21.00		21.00	6
WINGS, FULL-CUT, TOM		R	20.17	9
WINGS, FULL-CUT, HEN	21.00		21.00	6
WINGS, V-TYPE, TOM		R	24.00	15
WINGS, V-TYPE, HEN		F	54.00	20
NECKS, TOM		F	20.00	80
NECKS, HEN	17.00		17.00	24
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	118.00		118.00	40
THIGH MEAT		R	51.00	10
THIGH MEAT—FRESH				
BREAST TRIM MEAT		F	63.00	40
SCAPULA MEAT				
TENDERLOINS		T	98.00	6
DESTRAPPED TENDERS	97.00		97.00	6
DESTRAPPED TENDERS—FRESH		F	115.00	25
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	16.67	120

EXPORT TRADING

DRUMSTICKS, TOMS	23.50-25.00		24.59	296
WINGS FULL-CUT - TOMS	20.00		20.00	324
WINGS, V-TYPE, TOM		R	24.00	104
TAILS				
MECHANICALLY SEPARATED 4/	16.50		16.50	80
THIGH MEAT - FROZEN	45.50-52.00		48.18	350

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 JULY 2003.

The market tone on tom parts was mixed, fully steady on drums and full-cut wings, thigh meat steady to fully steady, balance of items steady at best. Meats are steady at best. Demand for parts and meats is in a full range from inactive to moderate with most inquiry for parts. Offerings were light on tom drums and full-cut wings, balance were adequate to fully adequate. Export demand remains good for Russia, Asia and Mexico. Breeder drums 21 cents; breast 12-16 lb. 85 cents and mature thigh meat 46.5 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	85.23	220
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	140.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	25.00-26.00		25.27	30
DRUMSTICKS, TOM—FRESH		F	24.45	84
DRUMSTICKS, HEN		T	21.00	6
WINGS, FULL-CUT, TOM	22.00		22.00	17
WINGS, FULL-CUT, HEN		T	21.00	6
WINGS, V-TYPE, TOM		R	24.00	15
WINGS, V-TYPE, HEN		F	54.00	20
NECKS, TOM	20.00		20.00	22
NECKS, HEN	17.00		17.00	18
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	116.00-121.00		117.80	200
THIGH MEAT		R	51.00	10
THIGH MEAT—FRESH				
BREAST TRIM MEAT		F	63.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		T	97.00	6
DESTRAPPED TENDERS—FRESH		F	115.00	25
WING MEAT WITH SKIN	38.00		38.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	16.67	120
EXPORT TRADING				
DRUMSTICKS, TOMS		T	24.59	296
WINGS FULL-CUT - TOMS		T	20.00	324
WINGS, V-TYPE, TOM	25.00		25.00	216
TAILS				
MECHANICALLY SEPARATED 4/	14.50		14.50	108
THIGH MEAT - FROZEN	52.00		52.00	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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**WEEK ENDING 07/02/03
BREEDER TURKEYS CERTIFIED IN CALIFORNIA
POULTRY HEALTH BOARD**

NOT AVAILABLE AT TIME OF PUBLICATION