



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to barely steady on frozen hens and toms. Demand was light. No trading was reported. Supplies remain more than sufficient for current needs. Parts and meats trading was very slow to start the week. Offerings continued to exceed buyer interest. No trading reported.



EXPORT MARKET HIGHLIGHTS

Trading and demand inactive to start the week. The undertone was mixed. Supplies are adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	110
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	58-62	-	-	-
CENTRAL REGION 4/	56-61	-	-	-
WESTERN REGION 5/	59-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-59	-	-	-
CENTRAL REGION	56-58	-	-	-
WESTERN REGION	57-59	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Bell, CA	Voice	(323)269-4154	Jim Derby
	Recorded	(404)562-5856			Fax	(323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(323)260-4676	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JUNE 2003.

The undertone on fresh tom breast meat and fresh destrapped tenderloins was steady to weak. Demand for parts and meats was slow, some increased interest noted on tom drums and wings. Further processors continued to thaw previously bought frozen inventories and purchase only limited volumes to satisfy needs. The undertone on frozen white meat was steady to weak. Offerings of fresh and frozen white meat fully adequate. Tom drums and tom full-cut wings remain steady to fully steady, with demand not fully satisfied from the export area.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	85.57	280
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	145.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	84.00	20
DRUMSTICKS, TOM		F	23.60	100
DRUMSTICKS, TOM—FRESH		F	23.50	40
DRUMSTICKS, HEN		F	21.00	40
WINGS, FULL-CUT, TOM		F	20.50	80
WINGS, FULL-CUT, HEN		W	20.00	9
WINGS, V-TYPE, TOM		M	21.15	52
WINGS, V-TYPE, HEN				
NECKS, TOM		R	18.29	140
NECKS, HEN		F	17.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	116.66	496
THIGH MEAT				
THIGH MEAT—FRESH		F	52.00	20
BREAST TRIM MEAT		T	55.00	80
SCAPULA MEAT		F	51.08	74
TENDERLOINS				
DESTRAPPED TENDERS		F	89.50	400
DESTRAPPED TENDERS—FRESH		F	112.93	116
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	17.00	80
MECHANICALLY SEPARATED—FRESH 4/		F	15.00	60
EXPORT TRADING				
DRUMSTICKS, TOMS		F	24.14	364
WINGS FULL-CUT - TOMS		T	18.00	40
WINGS, V-TYPE, TOM		T	20.00	208
TAILS		R	21.00	40
MECHANICALLY SEPARATED 4/		R	18.50	80
THIGH MEAT - FROZEN		R	50.83	652

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.