



USDA TURKEY MARKET NEWS REPORT

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Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

Retail sized hens and toms continued steady to barely steady. Offerings were fully adequate, however buyers were reluctant to commit. Demand was light for the at least adequate supplies of bulk meats and parts.

EXPORT HIGHLIGHTS

Trading was fairly active into export markets. Thigh meat traded in a wide range of values based on destination and whether the thigh meat came from hens or toms. Inquiry was fair from Asia, Eastern Europe and Mexico; fairly active from Russia.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	59-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	59	-	-	-	-	-	-	-	-
CENTRAL REGION	58	-	-	-	-	-	-	-	-
WESTERN REGION	57-58	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 MAY 2003.

The white meat undertone continued steady to instances weak. Demand was light at best with instances of improved interest noted. Offerings continued adequate to instances burdensome with frozen in the longest position. Domestic trading was sluggish at best. Export demand was in a full range with Russian inquiry the most active. Inquiry was noted for Asia with buyers attempting to buy tom 2-joint wings at lower trending price levels and interest was also noted for Mexico and Eastern Europe. Export trading was moderate on young hen and tom thigh meat and fair on tom drums. Offerings into export channels varied by supplier and destination.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	87.00	880
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	142.00	35
BREASTS, 4-8 LBS PLANT GRADE 2/		R	84.00	40
DRUMSTICKS, TOM		F	19.00	80
DRUMSTICKS, TOM—FRESH		F	20.00	40
DRUMSTICKS, HEN		R	18.00	80
WINGS, FULL-CUT, TOM		R	12.00	40
WINGS, FULL-CUT, HEN		F	19.00	120
WINGS, V-TYPE, TOM		W	24.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		F	19.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	118.00	25
BREASTS, B/S, TOM—FRESH 3/		F	117.00	280
THIGH MEAT		F	50.00	40
THIGH MEAT—FRESH		F	53.00	40
BREAST TRIM MEAT		R	58.00	200
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	117.76	34
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	19.00		19.00	40
MECHANICALLY SEPARATED—FRESH 4/		T	20.00	20

EXPORT TRADING

DRUMSTICKS, TOMS	17.50-19.50		18.13	416
WINGS FULL-CUT - TOMS		R	12.73	55
WINGS, V-TYPE, TOM	17.50		17.50	208
TAILS				
MECHANICALLY SEPARATED 4/	19.00		19.00	80
THIGH MEAT - FROZEN	43.00-67.00		57.38	65

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

SAN FRANCISCO PROCESSED TURKEY**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 05/28/03**POULTRY HEALTH BOARD****ACCUMULATED**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2002-2003	7,300	386,725	387,025
2001-2002	8,033	388,907	389,207

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