



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
MAY 05, 2003
VOL. 50 NO. 53

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone continued steady to barely steady on retail sized hens and toms. Offers were fully adequate for the less than active buyer interest. Trading was heavy on 4-8 pound Grade A breasts, otherwise bulk parts and meats trading was light. Demand was slow.

EXPORT MARKET HIGHLIGHTS

Export demand was active for Russian shipments, elsewhere demand was fair. Trading centered on a light volume of mixed hen and tom tails. Supplies of thigh meat were tight for some market destinations, adequate for others.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	94-96
FRESH TURKEYS Y TOMS 14-24#	94-96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-64	64	64.00	22	-	-	-	-	-
CENTRAL REGION 4/	59-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-62	-	-	-	-	-	-	-	-

16-24 LB TOMS

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
EASTERN REGION	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION	58-59	-	-	-	-	-	-	-	-
WESTERN REGION	58-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats, Chief
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman, Officer-in-Charge
	Fax	(404)562-5875	
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown, Southern States Area Supervisor
	Fax	(601)965-4661	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins, Officer-in-Charge
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby, Officer-in-Charge
	Fax	(323)269-5926	
	Recorded	(323)260-4676	

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 MAY 2003.

Market activity was quiet. Domestic trading centered on a heavy volume 4-8 pound Grade A breasts. Export demand was active for Russian shipments, otherwise fair. Limited trading consisted of a container of hen and tom tails.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	89.00		89.00	1,000
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		R	84.00	400
DRUMSTICKS, TOM		F	19.38	231
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	18.00	20
WINGS, FULL-CUT, TOM		F	13.99	198
WINGS, FULL-CUT, HEN		F	18.00	40
WINGS, V-TYPE, TOM		F	24.00	200
WINGS, V-TYPE, HEN		F	54.00	60
NECKS, TOM		F	22.00	40
NECKS, HEN		F	17.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	118.15	130
THIGH MEAT		F	51.00	80
THIGH MEAT—FRESH		F	52.50	50
BREAST TRIM MEAT		R	67.50	120
SCAPULA MEAT				
TENDERLOINS		F	95.00	20
DESTRAPPED TENDERS		M	103.00	40
DESTRAPPED TENDERS—FRESH		F	117.00	50
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		T	18.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	18.14	70
EXPORT TRADING				
DRUMSTICKS, TOMS		R	19.00	40
WINGS FULL-CUT - TOMS		R	12.00	104
WINGS, V-TYPE, TOM				
TAILS	16.00		16.00	52
MECHANICALLY SEPARATED 4/		F	17.00	52
THIGH MEAT - FROZEN		F	45.00	416

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.