



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to barely steady on 8-16 lb. hens and 16-24 lb. toms. Sales were reported for packer and private labels with price ceilings in the Midwest for April through September. Supplies continue to be adequate or available. Bulk parts and meats demand was light. Trading was slow, with fully sufficient offerings.



EXPORT MARKET HIGHLIGHTS

Trading inactive to start the week. Current international events and the Lenten period limited negotiations as most buyers remain cautious and selective.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	94-96
FRESH TURKEYS Y TOMS 14-24#	94-96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	58.5-62	-	-	-
CENTRAL REGION 4/	60-62	-	-	-
WESTERN REGION 5/	61-62	-	-	-
16-24 LB TOMS				
EASTERN REGION	56.5-59	-	-	-
CENTRAL REGION	56-59	-	-	-
WESTERN REGION	56-59	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
2200	APR-SEP
-	-
-	-
1960	APR-SEP
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 MARCH 2003.

Market cautious. Demand and trading light on all items for the mostly adequate supplies.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	95.00	7
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	145.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	22.06	159
DRUMSTICKS, TOM—FRESH		F	23.00	20
DRUMSTICKS, HEN	19.00		19.00	40
WINGS, FULL-CUT, TOM		F	16.63	109
WINGS, FULL-CUT, HEN		F	15.00	40
WINGS, V-TYPE, TOM		F	25.00	40
WINGS, V-TYPE, HEN		T	54.00	40
NECKS, TOM		F	22.83	60
NECKS, HEN		T	16.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		R	118.00	120
THIGH MEAT		M	52.00	25
THIGH MEAT—FRESH		F	53.00	80
BREAST TRIM MEAT		F	72.00	40
SCAPULA MEAT		R	64.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	115.00	20
WING MEAT WITH SKIN		R	52.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	17.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS	24.00		24.00	104
WINGS FULL-CUT - TOMS		R	14.93	182
WINGS, V-TYPE, TOM				
TAILS		R	20.00	40
MECHANICALLY SEPARATED 4/		F	22.00	52
THIGH MEAT - FROZEN		F	51.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.