



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was mostly steady. Demand was limited for prompt needs, however needs were moderate for Thanksgiving holiday needs. Fresh whole turkey activity improving for the upcoming Easter holiday needs. No trading was reported. Supplies were adequate. Bulk parts and meats trading was light.



### EXPORT MARKET HIGHLIGHTS

Trading slow to start the week off as most were reviewing current inventory levels. Demand remained mixed regionally.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	115-120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65-66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	60-62	-	-	-
CENTRAL REGION 4/	60-62	-	-	-
WESTERN REGION 5/	61-62	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	57.5-59	-	-	-
CENTRAL REGION	58-59	-	-	-
WESTERN REGION	58-59	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 MARCH 2003.**

The seller sentiment was steady to fully steady on fresh white meat with some buyers not as confident in the market tone. Inquiry was light to fair with some interest noted for deferred shipments. Offerings ranged from tight on fresh wing meat to sometimes adequate on fresh tom breast meat. Frozen white meat trade sentiment on supplies from new production was steady to fully steady with wing meat inventories held with the most confidence. The trade sentiment on fresh mechanically separated turkey was steady to fully steady. Demand moderate with most buyers taking add-ons to existing contracts. Trading light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	94.00	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	146.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	88.00	40
DRUMSTICKS, TOM		F	22.80	146
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	18.00		18.00	120
WINGS, FULL-CUT, TOM		F	16.83	240
WINGS, FULL-CUT, HEN	18.00		18.00	120
WINGS, V-TYPE, TOM		F	24.00	10
WINGS, V-TYPE, HEN				
NECKS, TOM	19.00		19.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	99.00	160
BREASTS, B/S, TOM—FRESH 3/		F	114.20	100
THIGH MEAT		F	50.98	82
THIGH MEAT—FRESH		F	54.50	152
BREAST TRIM MEAT				
SCAPULA MEAT		F	62.50	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	115.00		115.00	20
WING MEAT WITH SKIN		F	47.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	17.00-17.50		17.33	60

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	21.48	384
WINGS FULL-CUT - TOMS		F	14.32	248
WINGS, V-TYPE, TOM		T	25.00	104
TAILS		F	19.00	80
MECHANICALLY SEPARATED 4/	19.00		19.00	40
THIGH MEAT - FROZEN		F	49.04	932

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.