



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
MARCH 03, 2003  
VOL. 50 NO. 26

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment was steady on frozen 8-16 lb. hens and 16-24 lb. toms. Offerings were adequate but buyers were taking a wait and see attitude. No trading reported on whole turkeys. The market tone was steady to fully steady on bulk parts, about steady on bulk meats.



### EXPORT MARKET HIGHLIGHTS

Trading was light in volume and centered on tom drumsticks to the border and tom hand defatted, hand cut gizzards at 49 cents delivered port.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	115-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	115-120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65-66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	61-62	-	-	-
CENTRAL REGION 4/	60-62	-	-	-
WESTERN REGION 5/	61-62	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	59	-	-	-
CENTRAL REGION	58-59	-	-	-
WESTERN REGION	58-59	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 MARCH 2003.

The trade sentiment was steady to fully steady on bulk parts with tom drums and necks in the strongest position. Inquiry was light this morning with only limited trading reported. Frozen -10% bulk ground turkey traded at 32 and fresh wing meat 47 cents delivered domestic. Tom hand defatted, hand cut gizzards traded at 49 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	93.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/		F	89.00	40
DRUMSTICKS, TOM		F	21.33	120
DRUMSTICKS, TOM—FRESH		W	22.50	40
DRUMSTICKS, HEN		R	17.00	20
WINGS, FULL-CUT, TOM		F	16.50	160
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	22.00	50
WINGS, V-TYPE, HEN		R	56.00	20
NECKS, TOM		F	19.25	80
NECKS, HEN		T	19.50	18
BREASTS, B/S, TOM 3/		F	99.00	600
BREASTS, B/S, TOM—FRESH 3/		F	111.80	100
THIGH MEAT		R	49.50	80
THIGH MEAT—FRESH		F	53.00	102
BREAST TRIM MEAT				
SCAPULA MEAT	63.00		63.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	103.00	40
DESTRAPPED TENDERS—FRESH		F	113.64	11
WING MEAT WITH SKIN	43.00		43.00	40
MECHANICALLY SEPARATED 4/		F	16.00	20
MECHANICALLY SEPARATED—FRESH 4/	15.00		15.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	20.50		20.50	120
WINGS FULL-CUT - TOMS		F	23.00	120
WINGS, V-TYPE, TOM		M	23.86	364
TAILS		R	20.25	80
MECHANICALLY SEPARATED 4/		F	19.00	40
THIGH MEAT - FROZEN		F	46.84	396

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.