



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady. Limited trading reported. Demand was mixed with most buyers centered on deferred requirements. Bulk parts and meats trading was light. Demand for domestic product cautious and selective. Offerings in a full range adequate to tight.



### EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and tom drums, balance was light. Demand was slow to moderate. Offerings are uneven but continue to be sufficient for current needs.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	115-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	115-120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65-66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	61-62	-	-	-
CENTRAL REGION 4/	60-62	-	-	-
WESTERN REGION 5/	61-62	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	59	-	-	-
CENTRAL REGION	58-59	-	-	-
WESTERN REGION	57-59	57	57.00	10

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 FEBRUARY 2003.**

The trade sentiment on fresh white meat was steady to fully steady with some cautiousness noted on tom breast meat. Demand light to fair. Fresh offerings ranged from light at best on fresh wing meat and scapula to instances fully adequate on tom breast meat. The frozen white meat trade sentiment ranged from at least steady on wing meat to instances weak on tom breast meat. Demand on frozen white meat was slow to instances moderate with the best interest noted on wing meat and scapula. Frozen offerings of wing meat and scapula were light, balance of white meat available. Trading centered on fair volumes of tom drums and frozen thigh meat for export, balance light. Some frozen tom breast meat and destrapped tenderloins with -6 months age traded at lower trending prices, fresh tom drums traded at 24.50 cents for March - August, 2003 shipments, plant grade basted 20-22 lb. rib breasts 115 cents delivered domestic. For export: mature hen 2-joint wings 17, fresh mechanically separated turkey 18 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	93.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	89.00		89.00	40
DRUMSTICKS, TOM		R	20.85	130
DRUMSTICKS, TOM—FRESH	18.00-19.00		18.33	60
DRUMSTICKS, HEN		W	17.00	24
WINGS, FULL-CUT, TOM	16.00-17.00		16.83	96
WINGS, FULL-CUT, HEN		R	17.00	20
WINGS, V-TYPE, TOM		R	22.45	44
WINGS, V-TYPE, HEN	54.00		54.00	20
NECKS, TOM	15.00-18.50		17.14	144
NECKS, HEN				
BREASTS, B/S, TOM 3/	99.00		99.00	240
BREASTS, B/S, TOM—FRESH 3/	116.00		116.00	20
THIGH MEAT				
THIGH MEAT—FRESH	53.00		53.00	12
BREAST TRIM MEAT		W	82.00	40
SCAPULA MEAT		R	61.00	20
TENDERLOINS				
DESTRAPPED TENDERS	95.00		95.00	40
DESTRAPPED TENDERS—FRESH	114.00-115.00		114.85	47
WING MEAT WITH SKIN		R	44.50	120
MECHANICALLY SEPARATED 4/	16.00		16.00	40
MECHANICALLY SEPARATED—FRESH 4/	13.00-18.00		16.20	100
EXPORT TRADING				
DRUMSTICKS, TOMS	18.00-20.00		19.45	440
WINGS FULL-CUT - TOMS		F	18.50	156
WINGS, V-TYPE, TOM	23.50-24.00		23.86	364
TAILS				
MECHANICALLY SEPARATED 4/	19.00		19.00	80
THIGH MEAT - FROZEN	49.00-61.00		57.00	360

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.