



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was mostly steady. No sales reported. Demand light. Bulk parts and meats trading was slow to instances moderate with movement centered on a heavy volume of fresh tom breast meat. Demand was mixed and slow to materialize to start off the week. Offerings were adequate to ample.



EXPORT MARKET HIGHLIGHTS

Demand was in a full range as buyers are cautious and selective. Trading was light with activity centered on frozen tom drums. Supplies adequate to ample.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	115-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65-66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60-62	-	-	-
CENTRAL REGION 4/	60-61	-	-	-
WESTERN REGION 5/	59-62	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-59	-	-	-
CENTRAL REGION	57-58	-	-	-
WESTERN REGION	56-58	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 FEBRUARY 2003.

The undertone on white meat was steady to instances weak as processors become more reluctant to sell at the lower trending price levels. Demand was slow to instances moderate with trading centered on a heavy volume of fresh tom breast meat at 110 cents delivered January - February. Offerings ranged adequate to ample. Export trading slow with activity centered on drums.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	154.00	14
BREASTS, 4-8 LBS PLANT GRADE 2/		F	90.00	80
DRUMSTICKS, TOM		F	17.23	192
DRUMSTICKS, TOM—FRESH		F	17.67	60
DRUMSTICKS, HEN	17.00		17.00	40
WINGS, FULL-CUT, TOM		F	15.17	139
WINGS, FULL-CUT, HEN	17.00		17.00	40
WINGS, V-TYPE, TOM	21.50		21.50	40
WINGS, V-TYPE, HEN		R	54.00	40
NECKS, TOM	13.00		13.00	80
NECKS, HEN	13.00		13.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	110.00		110.00	250
THIGH MEAT		R	51.11	45
THIGH MEAT—FRESH		F	55.50	40
BREAST TRIM MEAT				
SCAPULA MEAT	59.00		59.00	80
TENDERLOINS		F	100.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	114.43	47
WING MEAT WITH SKIN		R	44.00	40
MECHANICALLY SEPARATED 4/		T	15.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	15.67	120
EXPORT TRADING				
DRUMSTICKS, TOMS	17.50		17.50	120
WINGS FULL-CUT - TOMS		F	14.81	704
WINGS, V-TYPE, TOM		R	20.00	208
TAILS		F	19.00	40
MECHANICALLY SEPARATED 4/		F	15.00	120
THIGH MEAT - FROZEN		F	43.36	940

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.