



USDA TURKEY MARKET NEWS REPORT

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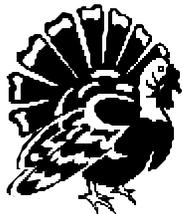
NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on whole body hens and toms was steady. No reported sales. Demand light. Bulk meats and bulk parts trading was very light. Demand remains slow. Supplies were available.

EXPORT MARKET HIGHLIGHTS

Trading was heavy and centered on a ample volume of frozen thigh meat and tom drums. Demand was mixed. Interest noted from Mexico and Asia. Bids to purchase product for export markets continue to be at lower levels.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 28, 2003**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	56-58	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 29, 2003**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-62	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	58-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	56-58	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JANUARY 2003.

The undertone on tom bulk parts was steady to instances weak. Inquiry was light to fair on drums with some increased interest noted for Mexico. Demand was light on the balance of tom bulk parts with some buyers continuing to attempt to buy wings at lower trending prices. Offerings available. The undertone on 4-8 lb. breasts was steady to barely steady with some interest being noted for March shipments. Trading was light on all items. Grade A non-basted 18-22 lb. breasts traded at 110 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	91.00	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	154.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	16.23	39
DRUMSTICKS, TOM—FRESH		F	17.33	30
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	17.00	98
WINGS, FULL-CUT, HEN		R	19.00	40
WINGS, V-TYPE, TOM		T	23.00	8
WINGS, V-TYPE, HEN				
NECKS, TOM	13.00		13.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		T	118.77	260
THIGH MEAT		R	51.00	20
THIGH MEAT—FRESH		F	55.27	63
BREAST TRIM MEAT				
SCAPULA MEAT		R	62.00	80
TENDERLOINS				
DESTRAPPED TENDERS		R	97.00	80
DESTRAPPED TENDERS—FRESH		F	115.00	40
WING MEAT WITH SKIN		R	42.67	120
MECHANICALLY SEPARATED 4/	15.00		15.00	40
MECHANICALLY SEPARATED—FRESH 4/	17.00		17.00	80

EXPORT TRADING

DRUMSTICKS, TOMS	16.00		16.00	104
WINGS FULL-CUT - TOMS	16.00		16.00	160
WINGS, V-TYPE, TOM		F	19.50	156
TAILS				
MECHANICALLY SEPARATED 4/		F	16.00	80
THIGH MEAT - FROZEN		W	45.10	744

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65-66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	115-129

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JANUARY 2003.

The undertone on tom breast meat was steady to instances weak. Increased interest was noted on large packages of fresh and frozen tom breast at lower trending price levels. The undertone was mixed on destrapped tenderloins with some industry members note increased offers at lower trending prices while others note increased activity at current prices. The undertone on wing meat was mixed with fresh starting to show signs of increased strength while offerings of frozen continued available with some having age. The undertone on scapula and breast trim was barely steady at best. The thigh meat undertone was mostly steady to barely steady. Increased interest was noted on thigh meat at the lower trending price levels with some buyers more concerned with price than age of product. Domestic trading light. Some breeder drums traded at 13.50, tails 17, and fresh wing meat 49 cents delivered domestic. Export trading was heavy and centered on heavy volumes of firm priced frozen thigh meat and open priced fresh tom drums, light to fair volumes of open priced thigh meat and mechanically separated turkey for February shipments, and light volumes of hen necks 12.50, ground drum meat 45 and tom defatted gizzards 52 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	91.00	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/	154.00-157.00		154.86	14
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	19.00		19.00	20
DRUMSTICKS, TOM—FRESH	18.00		18.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	17.00	98
WINGS, FULL-CUT, HEN		R	19.00	40
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM	13.00		13.00	60
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/				
THIGH MEAT		R	51.00	20
THIGH MEAT—FRESH		F	55.27	63
BREAST TRIM MEAT				
SCAPULA MEAT	62.00		62.00	108
TENDERLOINS				
DESTRAPPED TENDERS		R	97.00	80
DESTRAPPED TENDERS—FRESH	115.00-117.00		116.33	120
WING MEAT WITH SKIN		R	42.67	120
MECHANICALLY SEPARATED 4/		T	15.00	40
MECHANICALLY SEPARATED—FRESH 4/	17.00		17.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	18.50-19.00		18.73	292
WINGS FULL-CUT - TOMS		T	16.00	160
WINGS, V-TYPE, TOM		F	19.50	156
TAILS				
MECHANICALLY SEPARATED 4/	14.50-16.00		15.00	280
THIGH MEAT - FROZEN	42.00-57.00		42.94	1,016

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA

NOT AVAILABLE AT TIME OF PUBLICATION

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