



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

TUESDAY
JANUARY 21, 2003
VOL. 50 NO. 08

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady on retail sized hens and toms. Demand fairly slow. Bulk meat trading centered on a fair volume of breast meat. Bulk parts trading was mostly on less than truck lot volumes. Inquiry was light.



EXPORT MARKET HIGHLIGHTS

A limited demand resulted in less than active trading. Livers moved into export channels at 23 cents delivered port.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	115-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65-66
FROZEN TURKEYS Y TOMS 14-24#	63
FROZEN TURKEYS Y TOMS 24-28#	65-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60-62	-	-	-
CENTRAL REGION 4/	60-61	-	-	-
WESTERN REGION 5/	60-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-59	-	-	-
CENTRAL REGION	57-58	-	-	-
WESTERN REGION	57-58	58	58.00	10

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JANUARY 2003.

The market was slow. Demand and trading was light as industry members start heading towards Atlanta, Georgia for a major poultry convention this week. Offerings of most items were available and held with varied degrees of confidence. Some further processors have noticed some increased deli and cooked demand, others remained slow. Grade A basted 18-20 lb. breasts traded at 95 cents delivered domestic and livers traded at 19 cents delivered domestic for pet foods and at 23 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	90.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	154.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/		W	89.00	40
DRUMSTICKS, TOM	20.00		20.00	16
DRUMSTICKS, TOM—FRESH		F	19.00	80
DRUMSTICKS, HEN		F	19.00	15
WINGS, FULL-CUT, TOM	18.00		18.00	40
WINGS, FULL-CUT, HEN		F	20.00	15
WINGS, V-TYPE, TOM	23.00		23.00	8
WINGS, V-TYPE, HEN		F	53.00	9
NECKS, TOM	14.00-15.00		14.18	33
NECKS, HEN		R	10.00	80
BREASTS, B/S, TOM 3/		F	118.00	80
BREASTS, B/S, TOM—FRESH 3/	118.00-128.00		118.77	260
THIGH MEAT		R	54.00	40
THIGH MEAT—FRESH		R	57.00	40
BREAST TRIM MEAT		F	79.00	40
SCAPULA MEAT		R	64.00	240
TENDERLOINS				
DESTRAPPED TENDERS		F	100.63	600
DESTRAPPED TENDERS—FRESH	120.00		120.00	24
WING MEAT WITH SKIN	44.00		44.00	80
MECHANICALLY SEPARATED 4/	17.00		17.00	80
MECHANICALLY SEPARATED—FRESH 4/		F	15.63	160
EXPORT TRADING				
DRUMSTICKS, TOMS	19.00		19.00	52
WINGS FULL-CUT - TOMS		R	17.00	120
WINGS, V-TYPE, TOM		F	19.30	260
TAILS				
MECHANICALLY SEPARATED 4/	19.00		19.00	52
THIGH MEAT - FROZEN		F	60.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.