



USDA TURKEY MARKET NEWS REPORT

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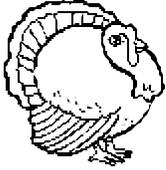
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on whole body hens and toms was barely steady to weak. No reported sales. Demand and trading inactive. Offerings fully adequate. Bulk parts and meats demand was slow. Production schedules remain holiday reduced.



EXPORT MARKET HIGHLIGHTS

Demand and trading slow. Limited movement reported with some spot sales of frozen thigh meat at premiums. Supplies are mixed but generally available.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	60-67
FROZEN TURKEYS Y TOMS 28# & UP	76-81
BREASTS 10-12#	110-115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-107
FRESH TURKEYS Y TOMS 14-24#	88-107
FROZEN TURKEYS Y HENS 8-16#	63-64
FROZEN TURKEYS Y TOMS 14-24#	58-60
FROZEN TURKEYS Y TOMS 24-28#	58-67

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	60-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-63	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-63	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	57-59	-	-	-	-	-	-	-	-
CENTRAL REGION	57-58	-	-	-	-	-	-	-	-
WESTERN REGION	57-58	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 DECEMBER 2002.

The domestic market was seasonally slow on most items. Some spot white meat trading was noted from new production on frozen destrapped tenderloins at 102 cents transferred in storage and on frozen tom breast meat. The export market was generally quiet, however, some spot premiums were noted on frozen thigh meat for prompt shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	93.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		M	154.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		T	85.46	1,120
DRUMSTICKS, TOM		F	20.00	42
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	19.00	20
WINGS, FULL-CUT, TOM		R	22.00	30
WINGS, FULL-CUT, HEN		F	38.37	38
WINGS, V-TYPE, TOM		R	23.00	20
WINGS, V-TYPE, HEN	54.00		54.00	40
NECKS, TOM		R	15.00	12
NECKS, HEN				
BREASTS, B/S, TOM 3/	124.00		124.00	80
BREASTS, B/S, TOM—FRESH 3/		F	140.00	16
THIGH MEAT		M	53.00	20
THIGH MEAT—FRESH		F	54.00	30
BREAST TRIM MEAT		R	84.00	80
SCAPULA MEAT		F	69.00	40
TENDERLOINS		M	95.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	123.00	14
WING MEAT WITH SKIN	48.00		48.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	17.00		17.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	20.00		20.00	80
WINGS FULL-CUT - TOMS		R	18.00	162
WINGS, V-TYPE, TOM		T	18.00	104
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	58.00		58.00	400

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.