



USDA TURKEY MARKET NEWS REPORT

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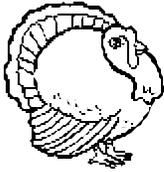
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to weak. Demand was very light and seasonal. Minimal trading taking place for immediate needs and consist mostly of part loads. Supplies generally limited but more than sufficient. Bulk parts and meats demand was slow and selective.

EXPORT MARKET HIGHLIGHTS

Demand was light to instances moderate. Interest noted from Mexico, Russia and the Caribbean. Trading was slow and centered on a moderate volume of frozen tom drums.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	66-73
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	107
FRESH TURKEYS Y TOMS 14-24#	107
FROZEN TURKEYS Y HENS 8-16#	71-73
FROZEN TURKEYS Y TOMS 14-24#	64-66
FROZEN TURKEYS Y TOMS 24-28#	66-73

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	63-65	-	-	-
CENTRAL REGION 4/	63-64	64	64.00	20
WESTERN REGION 5/	63-64	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-61	-	-	-
CENTRAL REGION	57-61	57	57.00	20
WESTERN REGION	58-60	58.5	58.50	80

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 DECEMBER 2002.

The domestic market on bulk parts, rib breasts, and meat items was seasonally slowing with trading consisting of mostly spot and part loads. Trading was light and centered on frozen wing meat with skin with -6 months age at lower trending prices. Export demand was light to instances fair with some interest noted for the Caribbean, Mexico and Russia. Trading into export channels centered on a fair volume of tom drums.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	93.00		93.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/	154.00		154.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	20.00		20.00	2
DRUMSTICKS, TOM—FRESH		F	20.00	36
DRUMSTICKS, HEN		F	18.00	20
WINGS, FULL-CUT, TOM	21.00		21.00	18
WINGS, FULL-CUT, HEN		F	20.00	20
WINGS, V-TYPE, TOM		T	22.00	5
WINGS, V-TYPE, HEN	54.00		54.00	20
NECKS, TOM	15.00		15.00	25
NECKS, HEN				
BREASTS, B/S, TOM 3/	123.00		123.00	12
BREASTS, B/S, TOM—FRESH 3/		F	140.23	130
THIGH MEAT	53.00		53.00	20
THIGH MEAT—FRESH	54.00-57.00		55.90	63
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS	95.00		95.00	40
DESTRAPPED TENDERS		F	103.00	2
DESTRAPPED TENDERS—FRESH		F	129.00	2
WING MEAT WITH SKIN	44.00		44.00	160
MECHANICALLY SEPARATED 4/		F	15.00	40
MECHANICALLY SEPARATED—FRESH 4/		W	16.02	520
EXPORT TRADING				
DRUMSTICKS, TOMS	19.00		19.00	416
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	21.25	208
TAILS		W	17.00	120
MECHANICALLY SEPARATED 4/		F	16.00	40
THIGH MEAT - FROZEN	53.00		53.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.