



# USDA TURKEY MARKET NEWS REPORT

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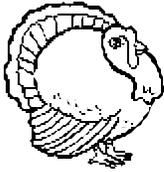
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on frozen hens and consumer sized toms steady to barely steady. Demand continued to taper off with limited fill-in trading reported. Offerings adequate to fully adequate with an increased willingness to negotiate starting to be noted as suppliers try to clean up inventories. Bulk parts and meat demand also noted as seasonably slowing down. Some inquiry was noted on frozen white meat items, but sellers were resisting the lower buyer bids.

### EXPORT MARKET HIGHLIGHTS

Demand and trading light.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	68-73
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	99-107
FRESH TURKEYS Y TOMS 14-24#	99-107
FROZEN TURKEYS Y HENS 8-16#	73
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-73

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	65-71	-	-	-
CENTRAL REGION 4/	65-71	-	-	-
WESTERN REGION 5/	65-70	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	59-62	-	-	-
CENTRAL REGION	57-62	57	57.00	120
WESTERN REGION	59-62	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 DECEMBER 2002.

Demand and trading continues seasonally slow on white meats as the holidays approach. Seller resistance is noted on frozen white and dark meats as some buyers continued to bid lower. Trading was light on all items. Grade A non-basted rib breasts: 10-12 lb. 110-115, 12-14 lb. 115, 14-16 lb. 115-120 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	98.17	240
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	149.00	200
BREASTS, 4-8 LBS PLANT GRADE 2/		R	88.00	18
DRUMSTICKS, TOM		F	18.56	180
DRUMSTICKS, TOM—FRESH	20.00		20.00	40
DRUMSTICKS, HEN	18.00		18.00	80
WINGS, FULL-CUT, TOM	22.00		22.00	80
WINGS, FULL-CUT, HEN		R	21.00	14
WINGS, V-TYPE, TOM	23.00		23.00	10
WINGS, V-TYPE, HEN		W	53.69	130
NECKS, TOM		F	14.69	64
NECKS, HEN		R	13.00	14
BREASTS, B/S, TOM 3/	125.00		125.00	12
BREASTS, B/S, TOM—FRESH 3/		F	151.62	78
THIGH MEAT	53.00-56.00		54.15	27
THIGH MEAT—FRESH		F	58.00	40
BREAST TRIM MEAT		W	87.00	10
SCAPULA MEAT		F	69.73	220
TENDERLOINS				
DESTRAPPED TENDERS		F	101.67	120
DESTRAPPED TENDERS—FRESH		R	135.80	200
WING MEAT WITH SKIN		F	49.50	40
MECHANICALLY SEPARATED 4/		F	16.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	16.67	60
EXPORT TRADING				
DRUMSTICKS, TOMS		F	19.36	440
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	18.00		18.00	104
TAILS		W	18.00	80
MECHANICALLY SEPARATED 4/		F	15.00	80
THIGH MEAT - FROZEN	53.00		53.00	280

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.