



USDA TURKEY MARKET NEWS REPORT

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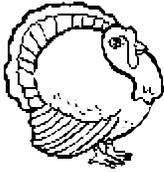
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trading and demand inactive as many offices and plants review activity that has taken place since the Thanksgiving holiday. No reported sales. Bulk parts and meat demand remains inactive and not well tested.

EXPORT MARKET HIGHLIGHTS

Demand and trading was slow. Both buyers and sellers reviewing current inventories.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	63-68
FROZEN TURKEYS Y TOMS 28# & UP	76-81
BREASTS 10-12#	110-115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-99
FRESH TURKEYS Y TOMS 14-24#	96-99
FROZEN TURKEYS Y HENS 8-16#	68-73
FROZEN TURKEYS Y TOMS 14-24#	61-66
FROZEN TURKEYS Y TOMS 24-28#	63-68

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	69-72	-	-	-
CENTRAL REGION 4/	68-72	-	-	-
WESTERN REGION 5/	68-72	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-63	-	-	-
CENTRAL REGION	60-63	-	-	-
WESTERN REGION	59-62	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Grover T. Hunter	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	(Chief)		Fax (515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice (404)562-5850	Johnny Freeman	Bell, CA	Recorded (515)284-4545	
	Fax (404)562-5875	(Officer-In-Charge)		Voice (323)269-4154	Jim Derby
	Recorded (404)562-5856			Fax (323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice (601)965-4662	Gary Brown		Recorded (323)260-4676	
	Fax (601)965-4661	(Southern States Area Supervisor)			

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 DECEMBER 2002.

Post holiday offers and inquiries were light. No trading was reported. Most buyers and sellers wanted to evaluate the situation before initiating any new negotiations.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	19.00	120
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		W	20.00	20
WINGS, FULL-CUT, TOM				
WINGS, FULL-CUT, HEN		W	22.00	20
WINGS, V-TYPE, TOM		W	21.00	80
WINGS, V-TYPE, HEN		W	54.00	20
NECKS, TOM		W	14.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		W	154.83	120
THIGH MEAT		W	52.00	80
THIGH MEAT—FRESH				
BREAST TRIM MEAT		W	83.00	80
SCAPULA MEAT		W	75.11	90
TENDERLOINS				
DESTRAPPED TENDERS		W	105.00	80
DESTRAPPED TENDERS—FRESH		W	135.00	12
WING MEAT WITH SKIN		W	50.25	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		W	16.27	96
EXPORT TRADING				
DRUMSTICKS, TOMS		T	20.00	480
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	23.00	104
TAILS				
MECHANICALLY SEPARATED 4/		T	16.00	40
THIGH MEAT - FROZEN		F	47.50	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.