



USDA TURKEY MARKET NEWS REPORT

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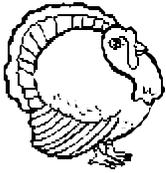
Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen whole body hens and toms was mostly steady. Fresh and frozen turkeys finding fairly good demand for fill-in requirements from mixed availability. Holiday demand for prompt fill-in basis fairly good. Some processors unwilling or unable to cover pre-holiday deliveries. No sales reported. Frozen offerings uneven and ranged from adequate in the West to short or barely adequate in the East and parts of the Midwest. Bulk parts and meat demand was seasonally slow.

EXPORT MARKET HIGHLIGHTS

Demand and trading was seasonally slow, most interest remained marginal due to upcoming Thanksgiving holiday. Offerings mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-73
FROZEN TURKEYS Y TOMS 28# & UP	81-88
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-107
FRESH TURKEYS Y TOMS 14-24#	96-107
FROZEN TURKEYS Y HENS 8-16#	73
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	73-86

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	68-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-72	-	-	-	-	-	-	-	-
WESTERN REGION 5/	68-72	-	-	-	-	-	-	-	-

16-24 LB TOMS

EASTERN REGION	58-63	-	-	-	-	-	-	-	-
CENTRAL REGION	59-63.5	-	-	-	-	-	-	-	-
WESTERN REGION	55-62	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 NOVEMBER 2002.

The industry was focused on last minute details for Thanksgiving Holiday business and this week's reduced processing schedules. Current market activity on bulk meats and parts was very quiet. Product was generally available, however buyer interest was lacking.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	169.00	240
BREASTS, 4-8 LBS PLANT GRADE 2/		T	92.00	40
DRUMSTICKS, TOM		F	20.20	100
DRUMSTICKS, TOM—FRESH		F	20.00	7
DRUMSTICKS, HEN		T	19.80	50
WINGS, FULL-CUT, TOM		F	21.20	200
WINGS, FULL-CUT, HEN		R	22.00	40
WINGS, V-TYPE, TOM	19.00-21.00		19.67	240
WINGS, V-TYPE, HEN				
NECKS, TOM		F	15.00	4
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		W	157.44	90
THIGH MEAT		F	54.50	8
THIGH MEAT—FRESH		F	58.00	40
BREAST TRIM MEAT		F	88.00	40
SCAPULA MEAT		F	80.29	49
TENDERLOINS				
DESTRAPPED TENDERS		F	113.00	20
DESTRAPPED TENDERS—FRESH		M	138.00	6
WING MEAT WITH SKIN		F	51.50	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		W	16.71	643
EXPORT TRADING				
DRUMSTICKS, TOMS		F	20.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	23.00	104
TAILS		T	17.00	80
MECHANICALLY SEPARATED 4/		F	19.00	400
THIGH MEAT - FROZEN		F	54.00	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.