



# USDA TURKEY MARKET NEWS REPORT

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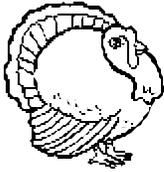
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to firm. Fresh demand and trading continued active for Thanksgiving. Limited trading reported on frozen. Demand for frozen was light to moderate and mostly for fill-in. Trading was light on meats and parts.

### **EXPORT MARKET HIGHLIGHTS**

Trading centered on light volume of tom drums and frozen thigh meat. Inquiry was noted from Asia, Caribbean, Eastern Europe, and Mexico. Demand mixed.

### **SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-129

### **LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-73
FROZEN TURKEYS Y TOMS 28# & UP	81-88
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-107
FRESH TURKEYS Y TOMS 14-24#	96-107
FROZEN TURKEYS Y HENS 8-16#	73-74
FROZEN TURKEYS Y TOMS 14-24#	65
FROZEN TURKEYS Y TOMS 24-28#	68-73

### **WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)**

#### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	68-72	-	-	-
CENTRAL REGION 4/	67.5-72.5	69	69.00	13
WESTERN REGION 5/	68-72	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	61-63	-	-	-
CENTRAL REGION	59-63	-	-	-
WESTERN REGION	59-61	-	-	-

#### **FORWARD SHIPMENTS 6/**

<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### **OPEN COMMITMENTS 7/**

<b>VOLUME (000)</b>	<b>DEL. PER</b>
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JULY 2002.**

Demand and trading seasonally light on bulk parts, meats and rib breasts for domestic shipments as the industry concentrates on seasonal holiday items. Export demand continued fair from Mexico on drums with some also starting to notice increased interest on thigh meat. Trading centered on light volumes of tom drums and frozen thigh meat for export, balance slow. For domestic: Grade A non-basted 8-10 lb. breasts 105, plant grade 20-22 lb. breasts 115, and -9 months age wing meat with skin 37 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	95.50	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	80
BREASTS, 4-8 LBS PLANT GRADE 2/		R	88.00	80
DRUMSTICKS, TOM	18.00		18.00	40
DRUMSTICKS, TOM—FRESH		R	20.00	15
DRUMSTICKS, HEN		F	20.50	200
WINGS, FULL-CUT, TOM	23.00		23.00	45
WINGS, FULL-CUT, HEN		R	22.00	20
WINGS, V-TYPE, TOM		F	26.91	55
WINGS, V-TYPE, HEN		F	54.00	80
NECKS, TOM	15.00		15.00	5
NECKS, HEN		R	14.00	6
BREASTS, B/S, TOM 3/	140.00		140.00	80
BREASTS, B/S, TOM—FRESH 3/		F	165.00	40
THIGH MEAT		F	53.09	44
THIGH MEAT—FRESH	57.00		57.00	40
BREAST TRIM MEAT		W	88.00	80
SCAPULA MEAT		R	81.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	112.00	80
DESTRAPPED TENDERS—FRESH				
WING MEAT WITH SKIN		F	51.40	100
MECHANICALLY SEPARATED 4/	18.50		18.50	40
MECHANICALLY SEPARATED—FRESH 4/		R	16.67	60
EXPORT TRADING				
DRUMSTICKS, TOMS	20.00-21.00		20.18	224
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	25.50	104
TAILS		R	17.00	40
MECHANICALLY SEPARATED 4/	19.50		19.50	260
THIGH MEAT - FROZEN	47.00-56.00		48.20	300

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.