



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
NOVEMBER 06, 2002
VOL. 49 NO. 133

U.S. Department of Agriculture

Agricultural Marketing Service

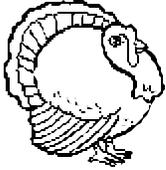
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens was mixed with lighter weights steady to firm, balance steady to fully steady, toms 16-24 lb. fully steady. Trading remains on the light side with most sales for prompt deliveries. Demand light. Supplies of both fresh and frozen mixed. Bulk parts and meats trading was light. Demand selective.



EXPORT MARKET HIGHLIGHTS

Trading light and centered on light volumes of thigh meat for export. Demand was slow to moderate from Mexico and centered on tom drums.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 05, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	64-72	66.5-71.5	69.66	19	-	-	-	-	-
CENTRAL REGION 4/	66-71	71	71.00	15	-	-	-	-	-
WESTERN REGION 5/	66-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	56-63	61.5	61.50	20.7	-	-	-	-	-
CENTRAL REGION 4/	57-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 06, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-72	-	-	-	-	-	-	480	NOV
CENTRAL REGION 4/	66-72	66-71.5	71.42	609	-	-	-	-	-
WESTERN REGION 5/	66-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-63	59	59.00	40	-	-	-	-	-
CENTRAL REGION 4/	57-63	63	63.00	20	-	-	-	-	-
WESTERN REGION 5/	57-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 NOVEMBER 2002.

The undertone on tom drums was mixed with instances of continued seller confidence noted. The undertone on hen 2-joint wings was steady to fully steady, steady at best on tom 2-joint wings, balance of bulk parts mostly steady. Inquiry ranged from moderate on tom drums for export to light on the balance of items as the industry concentrates more on satisfying Thanksgiving Holiday needs. The undertone on rib breasts was steady to fully steady with 10-16 lb. sizes in the strongest position. Inquiry mixed for the tight to adequate offerings. The undertone on thigh meat and mechanically separated turkey was mostly steady.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	100.00	1,800
BREASTS, 4-8 LBS GRADE A—FRESH 2/		M	135.14	420
BREASTS, 4-8 LBS PLANT GRADE 2/	92.00		92.00	40
DRUMSTICKS, TOM	22.00		22.00	4
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	20.00		20.00	85
WINGS, FULL-CUT, TOM	23.00-24.00		23.11	36
WINGS, FULL-CUT, HEN	22.00		22.00	8
WINGS, V-TYPE, TOM	27.00-30.00		28.41	63
WINGS, V-TYPE, HEN	55.00-57.00		55.39	62
NECKS, TOM	15.00		15.00	33
NECKS, HEN	14.00		14.00	8
BREASTS, B/S, TOM 3/		M	137.65	46
BREASTS, B/S, TOM—FRESH 3/		M	154.00	120
THIGH MEAT	55.00		55.00	6
THIGH MEAT—FRESH		M	54.00	80
BREAST TRIM MEAT				
SCAPULA MEAT		F	81.00	9
TENDERLOINS		T	120.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		M	137.00	13
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	19.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	20.00-21.00		20.38	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	25.50		25.50	104
TAILS				
MECHANICALLY SEPARATED 4/		R	18.27	572
THIGH MEAT - FROZEN		F	53.00	60

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96-107
FRESH TURKEYS Y TOMS 14-24#	96-107
FROZEN TURKEYS Y HENS 8-16#	72-73
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	68-73

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	98-119
TURKEYS Y TOMS UNDER 22#	84-119
TURKEYS Y TOMS 22-24#	84-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	103-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 NOVEMBER 2002.

The undertone on fresh tom breast meat was steady to weak, frozen tom breast meat steady at best, destrapped tenderloins and wing meat steady to barely steady, scapula mixed with some sellers asking higher prices for December shipments, and breast trim steady. Demand light. Offerings were light on scapula, fresh tom breast meat adequate to instances burdensome as some attempt to clear excess December production, balance adequate to fully adequate with some noting lower trending offering prices on frozen destrapped tenderloins from current production. Trading centered on a moderate volume of Grade A 4-8 lb. breasts 100 cents delivered domestic for November - December shipments and on light volumes of frozen thigh meat for export. Inquiry was slow to moderate from Mexico an centered on drums.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	95.00-96.00		95.50	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/	136.00-169.00		168.64	182
BREASTS, 4-8 LBS PLANT GRADE 2/		T	92.00	40
DRUMSTICKS, TOM		T	22.00	4
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	20.00	85
WINGS, FULL-CUT, TOM		T	23.11	36
WINGS, FULL-CUT, HEN		T	22.00	8
WINGS, V-TYPE, TOM		T	28.41	63
WINGS, V-TYPE, HEN		T	55.39	62
NECKS, TOM		T	15.00	33
NECKS, HEN		T	14.00	8
BREASTS, B/S, TOM 3/		M	137.65	46
BREASTS, B/S, TOM—FRESH 3/	155.00		155.00	35
THIGH MEAT		T	55.00	6
THIGH MEAT—FRESH		M	54.00	80
BREAST TRIM MEAT	88.00		88.00	80
SCAPULA MEAT		F	81.00	9
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		M	137.00	13
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	18.00		18.00	10
EXPORT TRADING				
DRUMSTICKS, TOMS	21.00		21.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	25.50	104
TAILS	17.00		17.00	40
MECHANICALLY SEPARATED 4/	19.00		19.00	80
THIGH MEAT - FROZEN	52.00-53.00		52.50	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/30/02

POULTRY HEALTH BOARD

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2002-2003	9,800	152,941	153,241
2001-2002	20,226	163,863	164,163