



USDA TURKEY MARKET NEWS REPORT

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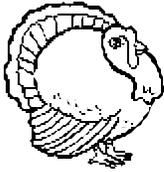
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens was mixed with lighter weights steady to firm, balance steady to fully steady, toms 16-24 lb. fully steady. Trading light to moderate with sales taking place for immediate shipments. Demand light. Supplies of fresh and frozen whole birds range from short to adequate. Bulk parts and meats trading was light. Demand slow.

EXPORT MARKET HIGHLIGHTS

No sales reported. Demand from most buyers cautious and selective.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-119
TURKEYS Y TOMS UNDER 22#	84-119
TURKEYS Y TOMS 22-24#	84-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	103-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-73
FROZEN TURKEYS Y TOMS 28# & UP	81-88
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	96-107
FRESH TURKEYS Y TOMS 14-24#	96-107
FROZEN TURKEYS Y HENS 8-16#	72-73
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	68-73

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	64-72	66-72	69.20	100
CENTRAL REGION 4/	66-71	68	68.00	40
WESTERN REGION 5/	66-71	-	-	-
16-24 LB TOMS				
EASTERN REGION	56-62	61	61.00	320
CENTRAL REGION	57-61	-	-	-
WESTERN REGION	57-59	57	57.00	600

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 NOVEMBER 2002.

The undertone continued steady to weak on fresh tom breast meat, steady to barely steady on frozen, mostly steady on the balance of white meat items with some spot softness noted on fresh wing meat. White meat demand light to instances fair. Offerings ranged from sometimes ample on fresh tom breast meat to light on scapula. Trading centered on a fair volume of fresh Grade A 4-8 lb. breasts for domestic shipments, balance light. Grade A fresh 11-13 lb. WOGs 70, a part load of fresh scapula traded at 81, and frozen -12 months age frozen tom breast meat 130 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	100.00	1,800
BREASTS, 4-8 LBS GRADE A—FRESH 2/	135.00-138.00		135.14	420
BREASTS, 4-8 LBS PLANT GRADE 2/		W	94.20	200
DRUMSTICKS, TOM		F	20.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	20.00		20.00	80
WINGS, FULL-CUT, TOM	21.00-24.00		21.63	52
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	30.00		30.00	10
WINGS, V-TYPE, HEN		F	52.00	20
NECKS, TOM	14.00-15.00		14.13	64
NECKS, HEN		R	13.00	8
BREASTS, B/S, TOM 3/	137.00-142.00		137.65	46
BREASTS, B/S, TOM—FRESH 3/	154.00		154.00	120
THIGH MEAT	54.00		54.00	10
THIGH MEAT—FRESH	54.00		54.00	80
BREAST TRIM MEAT				
SCAPULA MEAT		F	81.00	9
TENDERLOINS		T	120.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	137.00		137.00	13
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	19.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	22.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	25.00	312
TAILS				
MECHANICALLY SEPARATED 4/		R	18.27	572
THIGH MEAT - FROZEN		F	53.00	60

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.