



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
OCTOBER 28, 2002  
VOL. 49 NO. 129

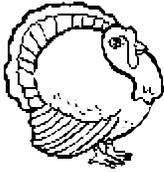
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The undertone on 8-12 lb. hens was steady to firm, 12-14 lb. hens steady to fully steady, 14-16 lb. hens steady at best, tom steady to instances fully steady. Fresh demand moderate, frozen light to fair. Offerings of fresh whole turkeys light to adequate with some sellers noting buyers slow in turning orders in for November holiday needs. Frozen whole turkey offerings were limited on private labels as processors turn their attention to fresh. Frozen packer label offerings were mixed ranging from fully adequate in the West to light in the East. Some distressed offerings continued to be noted. Demand was light on parts, meats and rib breasts for the mixed availability.

### EXPORT MARKET HIGHLIGHTS

No trading reported. Some industry members were noting fresh thigh meat was being held increased confidence.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	98-119
TURKEYS Y TOMS UNDER 22#	84-119
TURKEYS Y TOMS 22-24#	84-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	103-105

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	68-73
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<b>DELIVERED TO RETAILERS</b>	
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	72-73
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	68-73

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	64-72	-	-	-
CENTRAL REGION 4/	65-71	-	-	-
WESTERN REGION 5/	66-71	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	56-60	-	-	-
CENTRAL REGION	56-58	-	-	-
WESTERN REGION	57-59	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 OCTOBER 2002.

Domestic bulk parts demand light as buyers turn their attention towards seasonal holiday items. Bulk parts offerings were mixed with some sellers' inventories becoming better balanced while others still note excess supplies. Offerings of fresh tom breast meat adequate to instances burdensome with more than one seller willing to negotiate. Trading light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	97.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	152.75	64
BREASTS, 4-8 LBS PLANT GRADE 2/		R	88.00	40
DRUMSTICKS, TOM	21.00		21.00	40
DRUMSTICKS, TOM—FRESH		F	21.00	20
DRUMSTICKS, HEN		R	17.15	260
WINGS, FULL-CUT, TOM	22.00		22.00	40
WINGS, FULL-CUT, HEN		R	51.00	20
WINGS, V-TYPE, TOM		R	29.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM	15.00		15.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	175.00	4
THIGH MEAT		R	56.00	20
THIGH MEAT—FRESH		F	56.45	168
BREAST TRIM MEAT		F	82.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		R	116.00	20
DESTRAPPED TENDERS—FRESH		F	138.00	40
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED—FRESH 4/		R	17.32	506
EXPORT TRADING				
DRUMSTICKS, TOMS		F	20.00	120
WINGS FULL-CUT - TOMS		R	18.00	52
WINGS, V-TYPE, TOM		F	23.50	52
TAILS				
MECHANICALLY SEPARATED 4/		R	22.00	104
THIGH MEAT - FROZEN		F	48.70	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.