



USDA TURKEY MARKET NEWS REPORT

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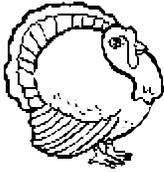
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on frozen 8-12 lb. hens was fully steady to firm, 12-16 lb. hens mixed with 12-14 lb. sizes stronger than 14-16 lb. weights. Fresh demand for November holiday needs was fair to good. Frozen inquiry ranged light to moderate with trading consisting mostly of light distributive volumes. Some light volumes of private label fresh traded in the West at 85 cents on hens and 81 cents on toms. Fresh offerings ranged light to adequate. Frozen private label offerings ranged from short to instances adequate with availability dependant upon size. Frozen packer label offerings ranged from light at best on 8-12 lb. hens to ample on 14-16 lb. hens, balance adequate to fully adequate with some processors longer on toms than others. Some interest for Grade A 14-16 lb. WOG hens was going unfilled.

EXPORT MARKET HIGHLIGHTS

Inquiry light to fair. Trading light and centered on open priced fresh thigh meat. Interest was noted from Asia, Mexico and Africa.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	98-119
TURKEYS Y TOMS UNDER 22#	84-119
TURKEYS Y TOMS 22-24#	84-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	103-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	68-73
FROZEN TURKEYS Y TOMS 28# & UP	81-86
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	72-73
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	68-73

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	64-71	-	-	-
CENTRAL REGION 4/	63-71	-	-	-
WESTERN REGION 5/	63-71	68	68.00	35
16-24 LB TOMS				
EASTERN REGION	54-59	-	-	-
CENTRAL REGION	54-58	-	-	-
WESTERN REGION	57-59	59	59.00	38

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 OCTOBER 2002.

Inquiry light to instances fair as processors concentrate more on the upcoming seasonal holiday items. Trading light for domestic and export shipments. Domestic trading centered on fresh mechanically separated turkey and exports on open priced fresh thigh meat for November shipment. A part load of Grade A non-basted 8-10 lb. breasts traded at 105 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	96.67	60
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	150.00	24
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	40
DRUMSTICKS, TOM		F	20.23	207
DRUMSTICKS, TOM—FRESH		F	18.40	50
DRUMSTICKS, HEN	20.00		20.00	80
WINGS, FULL-CUT, TOM		F	22.51	89
WINGS, FULL-CUT, HEN		W	21.00	120
WINGS, V-TYPE, TOM		F	28.37	49
WINGS, V-TYPE, HEN		F	52.00	20
NECKS, TOM		F	14.75	81
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	142.00	8
BREASTS, B/S, TOM—FRESH 3/	175.00		175.00	80
THIGH MEAT		F	54.00	40
THIGH MEAT—FRESH		F	57.37	134
BREAST TRIM MEAT		F	87.00	40
SCAPULA MEAT		F	81.00	4
TENDERLOINS		F	120.00	46
DESTRAPPED TENDERS		F	116.00	80
DESTRAPPED TENDERS—FRESH		F	139.00	11
WING MEAT WITH SKIN		F	53.00	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	18.00		18.00	320
EXPORT TRADING				
DRUMSTICKS, TOMS		F	20.00	600
WINGS FULL-CUT - TOMS		W	22.00	80
WINGS, V-TYPE, TOM		F	23.83	156
TAILS				
MECHANICALLY SEPARATED 4/		F	17.68	236
THIGH MEAT - FROZEN		F	49.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.