



USDA TURKEY MARKET NEWS REPORT

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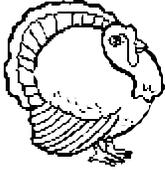
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-12 lb. hens was mostly fully steady, 12-16 lb. hens mixed, and toms steady at best. Offerings were generally adequate for the light to fair buyer interest. Negotiations on fresh turkeys for Thanksgiving increased and availability seemed adequate. Domestic activity on bulk meats and parts was light.

EXPORT MARKET HIGHLIGHTS

Trading fair on mechanically separated turkey, balance light.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-119
TURKEYS Y TOMS UNDER 22#	84-119
TURKEYS Y TOMS 22-24#	84-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	103-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-73
FROZEN TURKEYS Y TOMS 28# & UP	81-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	72-75
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	68-73

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	64-71	-	-	-
CENTRAL REGION 4/	63-71	-	-	-
WESTERN REGION 5/	64-71	68	68.00	40
16-24 LB TOMS				
EASTERN REGION	57-59	-	-	-
CENTRAL REGION	54-58	-	-	-
WESTERN REGION	58-59	59	59.00	40

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 OCTOBER 2002.

Domestic demand and trading light on bulk parts with a mostly steady undertone noted. Offerings were generally adequate. Some cautiousness was noted on white meat markets as industry personnel continued to watch the recalls in the East. Export trading centered on a fair volume of frozen mechanically separated turkey, balance light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	90.07	1,120
DRUMSTICKS, TOM		F	19.17	12
DRUMSTICKS, TOM—FRESH		F	19.45	44
DRUMSTICKS, HEN		F	20.00	100
WINGS, FULL-CUT, TOM	23.00		23.00	40
WINGS, FULL-CUT, HEN		F	21.00	60
WINGS, V-TYPE, TOM		F	30.58	24
WINGS, V-TYPE, HEN		F	52.67	60
NECKS, TOM		F	14.33	91
NECKS, HEN		W	14.00	9
BREASTS, B/S, TOM 3/		F	141.77	77
BREASTS, B/S, TOM—FRESH 3/		F	180.00	80
THIGH MEAT		F	54.67	43
THIGH MEAT—FRESH		F	60.64	50
BREAST TRIM MEAT		R	81.64	560
SCAPULA MEAT				
TENDERLOINS		F	118.67	30
DESTRAPPED TENDERS		R	113.00	240
DESTRAPPED TENDERS—FRESH				
WING MEAT WITH SKIN		W	51.00	40
MECHANICALLY SEPARATED 4/		R	20.00	200
MECHANICALLY SEPARATED—FRESH 4/		R	17.36	951
EXPORT TRADING				
DRUMSTICKS, TOMS		F	17.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		W	23.78	468
TAILS		W	15.00	160
MECHANICALLY SEPARATED 4/	19.50		19.50	400
THIGH MEAT - FROZEN		T	54.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.