



USDA TURKEY MARKET NEWS REPORT

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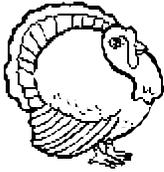
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone steady to firm on 8-12 lb hens, about steady on 12-16 lb hens and 16-24 lb toms. Supplies were mixed. Trading was inactive to start the week. Bulk meats and parts trading was slow. Demand was slow.

EXPORT MARKET HIGHLIGHTS

Activity was very quiet. Demand from buyers cautious, selective and limited. Most watching the west coast port closures and evaluating the situation.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-119
TURKEYS Y TOMS UNDER 22#	84-119
TURKEYS Y TOMS 22-24#	84-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	103-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-73
FROZEN TURKEYS Y TOMS 28# & UP	81-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	72
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	68-73

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-71	-	-	-
CENTRAL REGION 4/	65-70	-	-	-
WESTERN REGION 5/	66-70	-	-	-
16-24 LB TOMS				
EASTERN REGION	55-60	-	-	-
CENTRAL REGION	55-59	-	-	-
WESTERN REGION	56-60	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 OCTOBER 2002.

Trading was light and selective and centered on less than trucklot volumes. Inquiries were slow to develop. Fresh breast meat was available, fresh thigh meat was in close balance, fresh mechanically separated turkey was fully adequate. Fresh scapula traded at 76 to 77 cents delivered. Export markets were quiet.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	91.00	40
DRUMSTICKS, TOM		F	21.00	70
DRUMSTICKS, TOM—FRESH		F	19.00	120
DRUMSTICKS, HEN		F	19.67	120
WINGS, FULL-CUT, TOM		F	22.50	80
WINGS, FULL-CUT, HEN		F	23.00	40
WINGS, V-TYPE, TOM		F	31.00	40
WINGS, V-TYPE, HEN		R	56.00	20
NECKS, TOM		F	15.00	15
NECKS, HEN				
BREASTS, B/S, TOM 3/	188.00		188.00	10
BREASTS, B/S, TOM—FRESH 3/		F	184.16	250
THIGH MEAT		F	53.78	73
THIGH MEAT—FRESH		F	58.00	50
BREAST TRIM MEAT		W	88.00	15
SCAPULA MEAT	79.00		79.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	114.00	80
DESTRAPPED TENDERS—FRESH	139.00-140.00		139.57	23
WING MEAT WITH SKIN		F	56.00	120
MECHANICALLY SEPARATED 4/		F	20.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.00		16.00	10
EXPORT TRADING				
DRUMSTICKS, TOMS		F	22.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		M	22.00	80
MECHANICALLY SEPARATED 4/		R	16.00	52
THIGH MEAT - FROZEN		R	50.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.