



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens 8-16 lb. is mixed with 8-12 lbs. steady to firm and 12 -16 lb. hens barely steady. Frozen toms 16-24 lb. steady to barely steady. No sales reported for prompt shipments, however some open priced sales reported for the November period. Buyers remain cautious. Supplies uneven. Bulk parts and meats trading light. Demand light to moderate.



EXPORT MARKET HIGHLIGHTS

Trading slow and inactive. Exporters remain cautious and selective. Offerings adequate for the current limited demand.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 01, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	63-70	68-69	68.67	60	-	-	-	-	-
CENTRAL REGION 4/	64-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	55-60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	56-60	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 02, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	63-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	64-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-70	-	-	-	-	-	-	320	NOV
16-24 LB TOMS									
EASTERN REGION 3/	55-60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-59	-	-	-	-	-	-	-	-
WESTERN REGION 5/	56-60	-	-	-	-	-	-	480	NOV

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 OCTOBER 2002.

Trade sentiment on fresh tom breast meat was steady to barely steady, fresh destrapped tenderloins at least steady, and fresh wing meat steady to fully steady. Demand light to fair, best on wing meat. Offerings of fresh tom breast meat were mostly adequate for buyers' needs, fresh destrapped tenderloins light to adequate, fresh wing meat light. Frozen white meat trade sentiment was fully steady on scapula, balance steady to barely steady. Demand light to fair on scapula, balance slow. Frozen white meat offerings ranged from light on scapula to adequate to fully adequate on the balance of items. Some further processors have noted a slowing of cooked and deli movement. The institutional rib breast market continued to be active and trading was noted on plant grade 4-8 lb. breasts for October-November shipments. Domestic and export trading was light on all items. Fresh wing meat (part loads) 56-58, packer label Grade A non-basted breasts: 12-14 lb. 95 delivered, private label 12-14 lb. 120 shipping point for October-December shipments, plant grade non-basted breasts: 10-12 lb. 100-105, 12-14 lb. 102, 14-16 lb. 100-102 cents delivered. Defatted gizzards traded at 45 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	99.00	280
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	95.00		95.00	120
DRUMSTICKS, TOM	20.00-22.00		20.40	50
DRUMSTICKS, TOM—FRESH	20.00		20.00	40
DRUMSTICKS, HEN	19.00		19.00	40
WINGS, FULL-CUT, TOM		M	21.18	49
WINGS, FULL-CUT, HEN		W	21.00	20
WINGS, V-TYPE, TOM	31.00		31.00	20
WINGS, V-TYPE, HEN	52.00		52.00	20
NECKS, TOM	14.00		14.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	141.33	60
BREASTS, B/S, TOM—FRESH 3/		M	188.00	20
THIGH MEAT	55.00		55.00	10
THIGH MEAT—FRESH		W	57.00	43
BREAST TRIM MEAT		F	84.30	54
SCAPULA MEAT		M	79.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	114.00	120
DESTRAPPED TENDERS—FRESH		M	140.00	20
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		M	20.50	40
MECHANICALLY SEPARATED—FRESH 4/		F	15.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		M	23.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	26.20	520
TAILS		M	22.00	80
MECHANICALLY SEPARATED 4/		F	21.00	40
THIGH MEAT - FROZEN		F	56.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	72
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	66-71

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 OCTOBER 2002.

Trade sentiment on fresh tom breast meat was steady to barely steady, fresh destrapped tenderloins mostly steady and fresh wing meat fully steady. Demand was fair to instances good on fresh wing meat, balance light to fair. Offerings of fresh tom breast meat were adequate to fully adequate, fresh destrapped tenderloins adequate and fresh wing meat light at best. The trade sentiment on scapula was steady to fully steady, balance of frozen white meat was steady to barely steady. Frozen white meat demand was light to instances fair, best on scapula. Offerings of scapula light, balance available. Fresh thigh meat trade sentiment was fully steady, frozen steady. Demand moderate on fresh thigh meat for the limited offerings, frozen light. Trading centered on a moderately heavy volume of fresh mechanically separated turkey for domestic shipments, balance light. Tom defatted gizzards traded at 53 and part loads of fresh wing meat at 56-62, mostly 56 cents delivered domestic.

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BREASTS, 4-8 LBS GRADE A 2/		W	99.00	280
BREASTS, 4-8 LBS GRADE A—FRESH 2/	154.00		154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		T	95.00	120
DRUMSTICKS, TOM		T	20.40	50
DRUMSTICKS, TOM—FRESH		T	20.00	40
DRUMSTICKS, HEN		T	19.00	40
WINGS, FULL-CUT, TOM	23.00		23.00	40
WINGS, FULL-CUT, HEN		W	21.00	20
WINGS, V-TYPE, TOM		T	31.00	20
WINGS, V-TYPE, HEN		T	52.00	20
NECKS, TOM	13.00-15.00		14.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	141.33	60
BREASTS, B/S, TOM—FRESH 3/	184.00-188.00		185.60	100
THIGH MEAT		T	55.00	10
THIGH MEAT—FRESH	56.00-58.00		56.55	55
BREAST TRIM MEAT	88.00		88.00	15
SCAPULA MEAT	78.00		78.00	40
TENDERLOINS				
DESTRAPPED TENDERS	116.00		116.00	20
DESTRAPPED TENDERS—FRESH	139.00-140.00		139.80	200
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		M	20.50	40
MECHANICALLY SEPARATED—FRESH 4/	17.00-19.00		17.28	767
EXPORT TRADING				
DRUMSTICKS, TOMS		M	23.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	26.20	520
TAILS		M	22.00	80
MECHANICALLY SEPARATED 4/		F	21.00	40
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4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/02/02

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30	3,087	129,542	129,842
2002-2003	3,087	129,542	129,842
2001-2002	--	126,107	126,407