



USDA TURKEY MARKET NEWS REPORT

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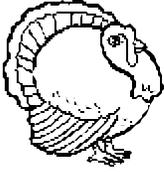
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. frozen hens mixed, 8-12 lb. firm, except on the West Coast and 12 -16lb. hens barely steady. Frozen toms 16-24 lb. steady to barely steady. Trading reported for prompt and deferred shipments. Demand mostly for fill-in and distributive use. Offerings mixed. Bulk parts and meats trading light. Demand light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading slow. Demand cautious and selective. Supplies adequate for the current demand.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	66-71
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	72
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	66-71

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	63-70	-	-	-
CENTRAL REGION 4/	64-69	-	-	-
WESTERN REGION 5/	66-70	66	66.00	280
16-24 LB TOMS				
EASTERN REGION	55-60	-	-	-
CENTRAL REGION	55-59	-	-	-
WESTERN REGION	56-60	58-59	58.44	360

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
69.50	160	NOV
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 SEPTEMBER 2002.

Trade sentiment was steady to fully steady on tom drums with sales reported at steady to sometimes stronger price levels. Demand slow to moderate for the light to adequate offerings. The undertone on tom 2-joint wings was barely steady, hen 2-joint wings at least steady, full-cut wings and necks about steady. Domestic demand and trading light. Some export inquiry was noted on tom 2-joint wings at lower trending price levels. Offerings ranged from light on hen 2-joint wings to fully adequate on necks. Export trading light. For export: dark trim 27, thigh trim with bone fragments 31, tom defatted gizzards 57.50, frozen tom breast meat 145 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	99.00	280
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	89.67	360
DRUMSTICKS, TOM	20.00		20.00	129
DRUMSTICKS, TOM—FRESH	19.25-20.00		19.38	48
DRUMSTICKS, HEN	19.00		19.00	120
WINGS, FULL-CUT, TOM	21.00-22.00		21.18	49
WINGS, FULL-CUT, HEN		W	21.00	20
WINGS, V-TYPE, TOM		F	25.00	10
WINGS, V-TYPE, HEN		W	54.00	20
NECKS, TOM	12.50-15.00		13.90	145
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	141.33	60
BREASTS, B/S, TOM—FRESH 3/	188.00		188.00	20
THIGH MEAT		F	54.00	10
THIGH MEAT—FRESH		W	57.00	43
BREAST TRIM MEAT		F	84.30	54
SCAPULA MEAT	79.00		79.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	114.00	120
DESTRAPPED TENDERS—FRESH	140.00		140.00	20
WING MEAT WITH SKIN		M	50.00	40
MECHANICALLY SEPARATED 4/	20.50		20.50	40
MECHANICALLY SEPARATED—FRESH 4/		F	15.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS	23.50		23.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	26.20	520
TAILS	22.00		22.00	80
MECHANICALLY SEPARATED 4/		F	21.00	40
THIGH MEAT - FROZEN		F	56.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.