



USDA TURKEY MARKET NEWS REPORT

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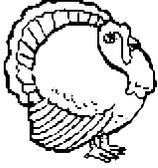
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. frozen hens and 16-24 lb. toms were steady to fully steady for deferred shipments. Demand light, instances moderate for distributive interest. Offerings mixed and in a full range. Bulk parts and meat trading light.



EXPORT MARKET HIGHLIGHTS

Demand and trading light as most take a wait and see attitude toward the market. Limited export sales of whole birds noted for October delivery hens at 66 cents and toms at 61 cents.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	58-60	-	-	-	-	-	-	-	-
CENTRAL REGION	57-59	-	-	-	-	-	-	-	-
WESTERN REGION	58-60	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Bell, CA	Voice	(323)269-4154	Jim Derby
	Recorded	(404)562-5856			Fax	(323)269-5926	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(323)260-4676	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 SEPTEMBER 2002.

Domestic demand and trading was light on all items as industry members return from the long holiday weekend. Export activity was also light as some wait for further market developments. Hen drums traded at 16.50 and ground drum meat at 40 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	96.64	440
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	91.10	1,000
DRUMSTICKS, TOM		F	20.11	89
DRUMSTICKS, TOM—FRESH	21.50		21.50	30
DRUMSTICKS, HEN		F	16.00	40
WINGS, FULL-CUT, TOM	22.00-23.00		22.33	120
WINGS, FULL-CUT, HEN		T	22.00	17
WINGS, V-TYPE, TOM		T	29.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	15.00		15.00	40
NECKS, HEN		T	14.00	13
BREASTS, B/S, TOM 3/		R	143.00	80
BREASTS, B/S, TOM—FRESH 3/	182.00		182.00	8
THIGH MEAT	48.00		48.00	40
THIGH MEAT—FRESH		F	55.00	40
BREAST TRIM MEAT		F	88.00	40
SCAPULA MEAT	77.00		77.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	118.50	40
DESTRAPPED TENDERS—FRESH		F	137.60	100
WING MEAT WITH SKIN		R	46.00	120
MECHANICALLY SEPARATED 4/	16.00		16.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	19.00	10

EXPORT TRADING

DRUMSTICKS, TOMS	18.00		18.00	208
WINGS FULL-CUT - TOMS	17.50-18.00		17.75	208
WINGS, V-TYPE, TOM		F	28.50	104
TAILS	14.25		14.25	156
MECHANICALLY SEPARATED 4/	17.25-19.00		17.61	98
THIGH MEAT - FROZEN	48.25-49.00		48.63	158

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	66-71

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 SEPTEMBER 2002.

Trade sentiment on fresh tom breast meat and destrapped tenderloins was steady to fully steady. Demand ranged light to fair with interest mostly for prompt shipments. Offerings of fresh tom breast were light with some buyers noting supplies not as tight as previous weeks, but still generally being held with confidence. Fresh destrapped tenderloin inquiry was light to fair for the limited supplies. Fresh wing meat steady. Frozen tom breast meat and destrapped tenderloin supplies were generally held with confidence, except for in the West where some spot availability of frozen tom breast meat was noted. Domestic bulk parts demand centered on some increased interest noted on fresh tom drums, balance light. Export demand on parts centered on inquiry for drums, wings and some defatted gizzards for Asia. Trading centered on a moderate volume of fresh MST, balance light. Fresh wing meat traded at 56 cents delivered domestic, frozen boneless 30% fat thigh trim traded at 24 and frozen tom breast meat 141 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	96.64	440
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	91.10	1,000
DRUMSTICKS, TOM		F	20.11	89
DRUMSTICKS, TOM—FRESH	21.00		21.00	120
DRUMSTICKS, HEN		F	16.00	40
WINGS, FULL-CUT, TOM		T	22.33	120
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM		T	15.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	143.00	80
BREASTS, B/S, TOM—FRESH 3/	178.00-182.00		180.00	80
THIGH MEAT		T	48.00	40
THIGH MEAT—FRESH		F	55.00	40
BREAST TRIM MEAT		F	88.00	40
SCAPULA MEAT		T	77.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	118.50	40
DESTRAPPED TENDERS—FRESH		F	137.60	100
WING MEAT WITH SKIN		R	46.00	120
MECHANICALLY SEPARATED 4/	19.00		19.00	80
MECHANICALLY SEPARATED—FRESH 4/	17.00-18.00		17.34	524

EXPORT TRADING

DRUMSTICKS, TOMS	19.00		19.00	52
WINGS FULL-CUT - TOMS	18.00		18.00	52
WINGS, V-TYPE, TOM	26.00		26.00	104
TAILS		T	14.25	156
MECHANICALLY SEPARATED 4/		T	17.61	98
THIGH MEAT - FROZEN		T	48.63	158

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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	Recorded	(323)260-4676	

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 09/04/02

SEASON	ACCUMULATED		
	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2002-2003	5,033	96,175	96,175
2001-2002	30,370	105,707	105,707