



USDA TURKEY MARKET NEWS REPORT

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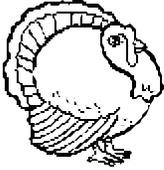
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on frozen hens and consumer sized toms were steady to fully steady for deferred shipments, mostly steady for prompt deliveries with some continued unsettledness noted. Inquiry light to instances fair with instances of improved distributive interest noted. Offerings ranged light to instances fully adequate with 12-16 lb. hens and toms the mostly available. Bulk parts and meat trading light as industry members return from the long holiday weekend.

EXPORT MARKET HIGHLIGHTS

Demand and trading light as some wait for further market developments.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	66-71
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	66-71

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	65-67	-	-	-
WESTERN REGION 5/	66-68	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-60	-	-	-
CENTRAL REGION	57-59	-	-	-
WESTERN REGION	58-60	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 SEPTEMBER 2002.

Domestic demand and trading was light on all items as industry members return from the long holiday weekend. Export activity was also light as some wait for further market developments. Hen drums traded at 16.50 and ground drum meat at 40 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	96.64	440
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	91.10	1,000
DRUMSTICKS, TOM		F	20.11	89
DRUMSTICKS, TOM—FRESH	21.50		21.50	30
DRUMSTICKS, HEN		F	16.00	40
WINGS, FULL-CUT, TOM	22.00-23.00		22.33	120
WINGS, FULL-CUT, HEN		T	22.00	17
WINGS, V-TYPE, TOM		T	29.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	15.00		15.00	40
NECKS, HEN		T	14.00	13
BREASTS, B/S, TOM 3/		R	143.00	80
BREASTS, B/S, TOM—FRESH 3/	182.00		182.00	8
THIGH MEAT	48.00		48.00	40
THIGH MEAT—FRESH		F	55.00	40
BREAST TRIM MEAT		F	88.00	40
SCAPULA MEAT	77.00		77.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	118.50	40
DESTRAPPED TENDERS—FRESH		F	137.60	100
WING MEAT WITH SKIN		R	46.00	120
MECHANICALLY SEPARATED 4/	16.00		16.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	19.00	10
EXPORT TRADING				
DRUMSTICKS, TOMS	18.00		18.00	208
WINGS FULL-CUT - TOMS	17.50-18.00		17.75	208
WINGS, V-TYPE, TOM		F	28.50	104
TAILS	14.25		14.25	156
MECHANICALLY SEPARATED 4/	17.25-19.00		17.61	98
THIGH MEAT - FROZEN	48.25-49.00		48.63	158

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.