



USDA TURKEY MARKET NEWS REPORT

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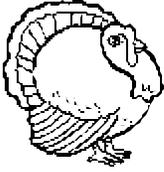
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens was steady to fully steady, 16-24 lb. toms were barely steady. Trading inactive with no sales reported. Demand slow. Trading and demand for parts and meat mixed and ranges from light to good. Fresh tom breast meat was steady to firm due to limited availability and an improved demand. Trading on bulk parts was limited to spot loads.

EXPORT MARKET HIGHLIGHTS

Trading and demand remains cautious to start the week off. Sellers showing some increased confidence after an agreement was reached between the USA and Russia to a new veterinary certificate that will allow U.S. exports to Russia.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	66-71
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	115-120
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	64
FROZEN TURKEYS Y TOMS 24-28#	66-71

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-67	-	-	-
CENTRAL REGION 4/	64-66	-	-	-
WESTERN REGION 5/	65-67	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-60	-	-	-
CENTRAL REGION	57-59	-	-	-
WESTERN REGION	57-60	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 AUGUST 2002.

Trade sentiment was steady to firm on fresh tom breast meat and fresh destrapped tenderloins. Demand was fair to good. Offerings of fresh tom breast meat were limited and held with confidence with some buyer concern noted about availability for post holiday needs. Some increased seller confidence was noted on drums and thigh meat after last Friday's announcement of an agreement on a veterinary certificate between the U.S. and Russia. Domestic demand was light and centered on fresh tom breast meat. Grade A non-basted 12-14 lb. breasts traded at 103 and fresh wing meat 54 cents delivered. Export trading centered on a fair volume of frozen thigh meat for September shipments, balance light. Young hen drums 18 and tom full-cut wings (+6 months age) 18.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	133.00	1,000
BREASTS, 4-8 LBS PLANT GRADE 2/		R	89.00	80
DRUMSTICKS, TOM		R	18.00	240
DRUMSTICKS, TOM—FRESH	20.00		20.00	45
DRUMSTICKS, HEN		F	19.00	48
WINGS, FULL-CUT, TOM	19.50-21.00		20.00	120
WINGS, FULL-CUT, HEN		F	22.00	33
WINGS, V-TYPE, TOM		R	39.63	32
WINGS, V-TYPE, HEN		W	52.00	2
NECKS, TOM	13.50		13.50	80
NECKS, HEN		W	14.00	9
BREASTS, B/S, TOM 3/		F	132.00	200
BREASTS, B/S, TOM—FRESH 3/	176.00-180.00		178.67	210
THIGH MEAT				
THIGH MEAT—FRESH		F	53.00	22
BREAST TRIM MEAT				
SCAPULA MEAT		F	77.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH	136.00		136.00	90
WING MEAT WITH SKIN	51.00		51.00	40
MECHANICALLY SEPARATED 4/		T	18.00	20
MECHANICALLY SEPARATED—FRESH 4/		F	18.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	21.00		21.00	260
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	23.50	52
TAILS				
MECHANICALLY SEPARATED 4/		F	19.00	40
THIGH MEAT - FROZEN	55.00		55.00	400

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.