



USDA TURKEY MARKET NEWS REPORT

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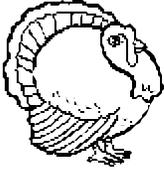
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens was steady to fully steady and 16-24 lb. toms was barely steady. No sales reported. Demand was slow. Supplies adequate to instances fully adequate. Bulk parts and meat trading was inactive and not well tested. Demand light.

EXPORT MARKET HIGHLIGHTS

No trading reported. Demand was mixed. Little or no movement noted at this time.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65.5-68	-	-	-
CENTRAL REGION 4/	64.5-67.5	-	-	-
WESTERN REGION 5/	66	-	-	-
16-24 LB TOMS				
EASTERN REGION	58-60	-	-	-
CENTRAL REGION	58-60	-	-	-
WESTERN REGION	59-60	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 AUGUST 2002.

Trade sentiment steady to firm on fresh tom breast meat, strongest on larger sized lobes. Demand in a full range, mostly fair. Offerings mixed. No domestic or export trading reported.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	98.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/		R	88.75	160
DRUMSTICKS, TOM		F	20.51	39
DRUMSTICKS, TOM—FRESH		F	20.70	93
DRUMSTICKS, HEN		F	20.00	20
WINGS, FULL-CUT, TOM		F	22.38	626
WINGS, FULL-CUT, HEN		F	22.00	20
WINGS, V-TYPE, TOM		F	30.33	30
WINGS, V-TYPE, HEN		F	52.00	20
NECKS, TOM		F	13.76	145
NECKS, HEN		F	14.00	10
BREASTS, B/S, TOM 3/		F	133.00	10
BREASTS, B/S, TOM—FRESH 3/		F	163.08	520
THIGH MEAT		F	49.38	104
THIGH MEAT—FRESH		F	53.00	20
BREAST TRIM MEAT		F	88.00	10
SCAPULA MEAT		F	76.00	12
TENDERLOINS		F	110.00	40
DESTRAPPED TENDERS		F	135.00	12
DESTRAPPED TENDERS—FRESH				
WING MEAT WITH SKIN		F	51.79	58
MECHANICALLY SEPARATED 4/		F	18.00	22
MECHANICALLY SEPARATED—FRESH 4/		F	17.19	228
EXPORT TRADING				
DRUMSTICKS, TOMS		F	19.27	860
WINGS FULL-CUT - TOMS		F	18.00	108
WINGS, V-TYPE, TOM		F	24.00	216
TAILS		F	15.75	216
MECHANICALLY SEPARATED 4/		F	18.50	120
THIGH MEAT - FROZEN		F	52.15	520

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.