



USDA TURKEY MARKET NEWS REPORT

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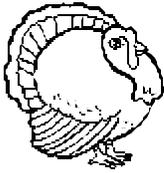
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady for immediate shipments. Demand light to moderate. No trading reported for current delivery, however limited sales reported with price ceilings for September arrivals. Bulk parts and meats trading for domestic consumption was slow. Inquiry light.



EXPORT MARKET HIGHLIGHTS

Trading centered on frozen thigh meat, tom drums and mechanically separated turkey, balance light. Interest for Russia was starting to slow as late sales are for fill-in basis. Most trying to deliver previously committed product.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	65.5-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66	-	-	-	-	-	-	560	SEP
16-24 LB TOMS									
EASTERN REGION	60-62	-	-	-	-	-	-	-	-
CENTRAL REGION	59-61	-	-	-	-	-	-	-	-
WESTERN REGION	60-61	-	-	-	-	-	-	600	SEP

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 AUGUST 2002.

Market activity was light with trading the most active into export channels. Some last minute activity was noted for Russia as buyers attempt to top off ships. Frozen mechanically separated turkey from new production traded at higher price levels for domestic and export shipments. Tails traded at 18 and fresh breast trim at 88 cents delivered domestic. Frozen thigh trim (with bone fragments) 25, fresh thigh meat traded at 50 and tom defatted gizzards at 53.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	156.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		W	89.00	40
DRUMSTICKS, TOM	20.00		20.00	160
DRUMSTICKS, TOM—FRESH		F	20.00	46
DRUMSTICKS, HEN	19.00		19.00	80
WINGS, FULL-CUT, TOM	22.00		22.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	30.00		30.00	40
WINGS, V-TYPE, HEN		W	54.00	40
NECKS, TOM		F	12.72	180
NECKS, HEN				
BREASTS, B/S, TOM 3/	133.00		133.00	15
BREASTS, B/S, TOM—FRESH 3/	157.00		157.00	40
THIGH MEAT		F	51.39	31
THIGH MEAT—FRESH	53.00		53.00	18
BREAST TRIM MEAT				
SCAPULA MEAT		F	76.01	81
TENDERLOINS		R	115.00	40
DESTRAPPED TENDERS		F	112.00	20
DESTRAPPED TENDERS—FRESH		F	135.00	40
WING MEAT WITH SKIN	48.00		48.00	80
MECHANICALLY SEPARATED 4/	20.00		20.00	10
MECHANICALLY SEPARATED—FRESH 4/		F	18.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	20.00		20.00	120
WINGS FULL-CUT - TOMS		F	20.00	120
WINGS, V-TYPE, TOM		F	24.00	208
TAILS		F	15.63	320
MECHANICALLY SEPARATED 4/	18.00-21.00		19.70	100
THIGH MEAT - FROZEN	50.00-57.00		54.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.