



USDA TURKEY MARKET NEWS REPORT

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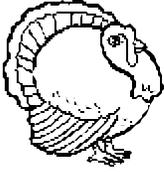
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The undertone was steady on hens and 16-24 lb. toms and slightly improved from last week. Offerings were adequate. Inquiry was spotty. No trading on whole turkeys reported. Domestic trading centered on a light volume of fresh breast meat.

EXPORT MARKET HIGHLIGHTS

Export markets were quiet. Spot loads of tom drums moved at steady prices.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	66-68	-	-	-
CENTRAL REGION 4/	66-68	-	-	-
WESTERN REGION 5/	66-68	-	-	-
16-24 LB TOMS				
EASTERN REGION	60-62	-	-	-
CENTRAL REGION	59-62	-	-	-
WESTERN REGION	60-62	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 5 AUGUST 2002.

Market activity was very light to start the week and centered on spot loads of fresh breast meat. Breast meat production was down slightly due to the heat, however cooked and deli demand was also slow. Fresh wing meat moved at 54 cents delivered. Export activity was limited to a few loads of tom drums at steady levels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	96.00	7
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	90.88	320
DRUMSTICKS, TOM		F	20.09	140
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	19.34	135
WINGS, FULL-CUT, TOM		F	22.57	168
WINGS, FULL-CUT, HEN		R	22.63	24
WINGS, V-TYPE, TOM		F	28.00	20
WINGS, V-TYPE, HEN				
NECKS, TOM		F	13.40	100
NECKS, HEN		R	16.50	18
BREASTS, B/S, TOM 3/		F	133.00	90
BREASTS, B/S, TOM—FRESH 3/	155.00-159.00		156.33	120
THIGH MEAT		W	51.00	40
THIGH MEAT—FRESH		W	50.00	40
BREAST TRIM MEAT		R	88.00	80
SCAPULA MEAT		F	75.96	92
TENDERLOINS		W	117.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		R	136.67	60
WING MEAT WITH SKIN		R	54.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	17.43	282
EXPORT TRADING				
DRUMSTICKS, TOMS	21.00		21.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	16.00	104
MECHANICALLY SEPARATED 4/		R	20.25	40
THIGH MEAT - FROZEN		F	48.58	936

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.