



USDA TURKEY MARKET NEWS REPORT

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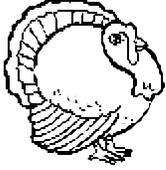
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady on hens, steady to instances barely steady on 16-24 lb. toms. Demand was light and trading centered on spot loads. Offerings were mixed. Supplies of bulk meat and parts were sufficient for the light demand. The USDA Turkey Taco Filling Purchase Program was announced on Tuesday, July 30, 2002. Offers from approved suppliers are due by noon, Central Time, Monday, August 26, 2002.



EXPORT MARKET HIGHLIGHTS

Trading was light, mostly tom drums. Demand was most active for Russian approved thigh meat, although some sellers were cautious about resuming exports to Russia.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 30, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 31, 2002**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	65-68	65	65.00	26	-	-	-	-	-
CENTRAL REGION 4/	64-66	64	64.00	80	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degree F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JULY 2002.

White meat trade sentiment was steady to barely for prompt shipments with hopes of seasonal improvement noted for the late August - September time frame. Demand light to instances fair with some isolated increased activity noted into cooked and deli channels. Offerings mixed. Some processors have noted increased internal usage due to the ramifications of the continued heat on live production. Offerings of frozen wing meat with +6 months age were noted at lower trending prices. Domestic trading was heavy on fresh mechanically separated turkey, balance light. Grade A non-basted 16-20 lb. breasts traded at 105 cents delivered. Export trading centered on light volumes of frozen thigh meat at higher trending prices. The export undertone of frozen thigh meat destined for Russia was steady to firm, steady to barely steady for other destinations. Frozen thigh meat offerings were held with confidence on product destined for Russia, adequate to ample elsewhere.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	20.00		20.00	46
DRUMSTICKS, TOM—FRESH		F	21.00	40
DRUMSTICKS, HEN		F	21.00	40
WINGS, FULL-CUT, TOM	22.00		22.00	28
WINGS, FULL-CUT, HEN		F	22.00	40
WINGS, V-TYPE, TOM		R	28.00	120
WINGS, V-TYPE, HEN		F	54.00	12
NECKS, TOM	14.00		14.00	27
NECKS, HEN		R	14.00	10
BREASTS, B/S, TOM 3/		F	133.00	40
BREASTS, B/S, TOM—FRESH 3/	155.00-159.00		157.00	120
THIGH MEAT		F	49.00	10
THIGH MEAT—FRESH		F	50.44	36
BREAST TRIM MEAT				
SCAPULA MEAT	77.00		77.00	40
TENDERLOINS		R	121.00	14
DESTRAPPED TENDERS		R	116.00	80
DESTRAPPED TENDERS—FRESH				
WING MEAT WITH SKIN		F	58.00	24
MECHANICALLY SEPARATED 4/		F	16.75	80
MECHANICALLY SEPARATED—FRESH 4/	17.00-20.00		18.26	920
EXPORT TRADING				
DRUMSTICKS, TOMS		M	19.72	360
WINGS FULL-CUT - TOMS		F	22.00	40
WINGS, V-TYPE, TOM		F	26.50	208
TAILS		T	15.00	240
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	56.00-57.50		57.29	280

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/ Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JULY 2002.

Tom bulk parts undertone was mostly steady on drums, barely steady on the balance of items. Domestic demand was slow, exports were fair on drums and light on the balance of items. Offerings were adequate to instances ample. Hen 2-joints were firm for the limited offerings. Export inquiry continued to be noted on thigh meat for Russia with some sellers cautious until they hear clarification of some import testing requirements. Some frozen thigh meat (-4 months age) was sold at lower trending prices. The undertone on fresh mechanically separated turkey was mostly steady. The USDA Turkey Taco Filling Purchase Program was announced on Tuesday, July 30, 2002. Offers are due by 12 noon, Central Time, Monday, August 26, 2002.

DOMESTIC TRADING

	<u>PRICE RANGE</u>	<u>L.S.T. CODE 1/</u>	<u>WTD AVG PRICE</u>	<u>VOLUME (000)</u>
BREASTS, 4-8 LBS GRADE A 2/	96.00		96.00	7
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	20.00	46
DRUMSTICKS, TOM—FRESH		F	21.00	40
DRUMSTICKS, HEN		F	21.00	40
WINGS, FULL-CUT, TOM		T	22.00	28
WINGS, FULL-CUT, HEN		F	22.00	40
WINGS, V-TYPE, TOM		R	28.00	120
WINGS, V-TYPE, HEN		F	54.00	12
NECKS, TOM		T	14.00	27
NECKS, HEN		R	14.00	10
BREASTS, B/S, TOM 3/		F	133.00	40
BREASTS, B/S, TOM—FRESH 3/	157.00		157.00	40
THIGH MEAT	51.00		51.00	40
THIGH MEAT—FRESH	50.00		50.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		T	77.00	40
TENDERLOINS	117.00		117.00	40
DESTRAPPED TENDERS		R	116.00	80
DESTRAPPED TENDERS—FRESH				
WING MEAT WITH SKIN		F	58.00	24
MECHANICALLY SEPARATED 4/		F	16.75	80
MECHANICALLY SEPARATED—FRESH 4/		T	18.26	920

EXPORT TRADING

DRUMSTICKS, TOMS	18.50-23.00		20.86	368
WINGS FULL-CUT - TOMS		F	22.00	40
WINGS, V-TYPE, TOM		F	26.50	208
TAILS	16.00		16.00	104
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	57.29	280

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 07/31/01**POULTRY HEALTH BOARD**

SEASON	HEAVY WHITE	ACCUMULATED	
		HEAVY WHITES	ALL BREEDERS
JULY 1 TO JUNE 30			
2002-2003	1,665	38,519	38,519
2001-2002	8,446	70,671	70,671

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