



# USDA TURKEY MARKET NEWS REPORT

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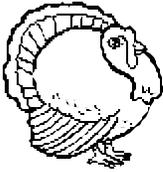
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on hens and 16-24 lb. toms was steady with a cautious undertone in some areas. Trading and demand was light on frozen whole turkeys. Offerings of frozen whole turkeys ranged light to adequate, with supplies in the East in the closest balance. Bulk meat and parts demand light.

### EXPORT MARKET HIGHLIGHTS

Trading was light on tom drums and thigh meat.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	66-67	-	-	-
CENTRAL REGION 4/	65-66	-	-	-
WESTERN REGION 5/	65-67	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	60-61	-	-	-
CENTRAL REGION	59-60	-	-	-
WESTERN REGION	59-61	-	-	-

### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
200	JUL
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JULY 2002.**

Domestic demand was light on most items with only limited open priced fresh destrapped tenderloin trading reported. Export inquiry and trading continued to be noted for Russia and Mexico. Offerings mixed.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	99.00	80
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	20.49	132
DRUMSTICKS, TOM—FRESH		F	21.00	40
DRUMSTICKS, HEN		F	21.00	40
WINGS, FULL-CUT, TOM		F	21.68	156
WINGS, FULL-CUT, HEN		F	22.00	40
WINGS, V-TYPE, TOM		R	28.00	120
WINGS, V-TYPE, HEN		F	54.00	12
NECKS, TOM		F	13.60	93
NECKS, HEN		R	14.00	10
BREASTS, B/S, TOM 3/		F	133.00	40
BREASTS, B/S, TOM—FRESH 3/		F	157.25	320
THIGH MEAT		F	49.00	10
THIGH MEAT—FRESH		F	50.44	36
BREAST TRIM MEAT				
SCAPULA MEAT		F	78.50	120
TENDERLOINS		R	121.00	14
DESTRAPPED TENDERS		R	116.00	80
DESTRAPPED TENDERS—FRESH		M	133.00	80
WING MEAT WITH SKIN		F	58.00	24
MECHANICALLY SEPARATED 4/		F	16.75	80
MECHANICALLY SEPARATED—FRESH 4/		F	20.00	160
EXPORT TRADING				
DRUMSTICKS, TOMS	19.50-20.00		19.72	360
WINGS FULL-CUT - TOMS		F	22.00	40
WINGS, V-TYPE, TOM		F	26.50	208
TAILS		T	15.00	240
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	50.00		50.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.