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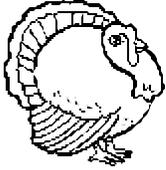
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Limited sales reported in the West. Demand and trading was light. Supplies of whole birds adequate for current requirements. Bulk meat and parts trading was light. Offerings were adequate to instances burdensome.



EXPORT MARKET HIGHLIGHTS

Trading generally slow except for the moderately heavy volume of frozen tom drums and a moderate volume of frozen thigh meat. Sellers were reluctant to entertain lower trending bids and held inventories with varying degrees of confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	68-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	120
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	71
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	68-72

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	66-67	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	65-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION	59-60	-	-	-	-	-	-	-	-
WESTERN REGION	59-61	59	59.00	10	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JULY 2002.

White meat trade sentiment was steady to instances weak, mostly steady to barely steady. Demand slow to instances moderate for the adequate to instances burdensome offerings. Export demand was fair to good on drums, balance light. Offerings were available and held with varied degrees of confidence. Some continued to watch for further market developments from Russia. Trading centered on a moderately heavy volume of tom drums and on a fair volume of frozen thigh meat for export, balance light. Fresh wing meat traded at 57 cents delivered domestic and frozen thigh trim at 36 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	96.00	1,000
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	91.00	240
DRUMSTICKS, TOM		F	18.26	432
DRUMSTICKS, TOM—FRESH		F	20.00	51
DRUMSTICKS, HEN		F	21.00	40
WINGS, FULL-CUT, TOM		F	21.30	166
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	28.00-29.00		28.50	160
WINGS, V-TYPE, HEN	55.00		55.00	40
NECKS, TOM		F	14.45	141
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	133.00	120
BREASTS, B/S, TOM—FRESH 3/	153.00-162.00		157.62	61
THIGH MEAT		F	49.00	14
THIGH MEAT—FRESH		M	52.00	20
BREAST TRIM MEAT		F	84.50	80
SCAPULA MEAT		F	77.25	80
TENDERLOINS		F	120.00	16
DESTRAPPED TENDERS		F	113.00	80
DESTRAPPED TENDERS—FRESH	131.00-135.00		133.00	80
WING MEAT WITH SKIN	59.00		59.00	40
MECHANICALLY SEPARATED 4/	17.50		17.50	40
MECHANICALLY SEPARATED—FRESH 4/	20.00		20.00	40

EXPORT TRADING

DRUMSTICKS, TOMS	20.00-21.00		20.26	760
WINGS FULL-CUT - TOMS		R	19.50	40
WINGS, V-TYPE, TOM		F	27.00	52
TAILS		M	20.00	52
MECHANICALLY SEPARATED 4/		F	18.67	60
THIGH MEAT - FROZEN	41.00-52.00		47.39	378

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.